

Delivering low carbon hydrogen **for a greener, cleaner future**

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Kellas | Leading Midstream Excellence

We are an independent energy infrastructure company with a critical portfolio of assets transporting around 40% of the UK's natural gas, safely and responsibly.

Bringing our unique blend of experience & expertise to clean energy initiatives that will:

- Play a key role in industry decarbonization
- Help the UK realize it's 2050 net zero ambitions



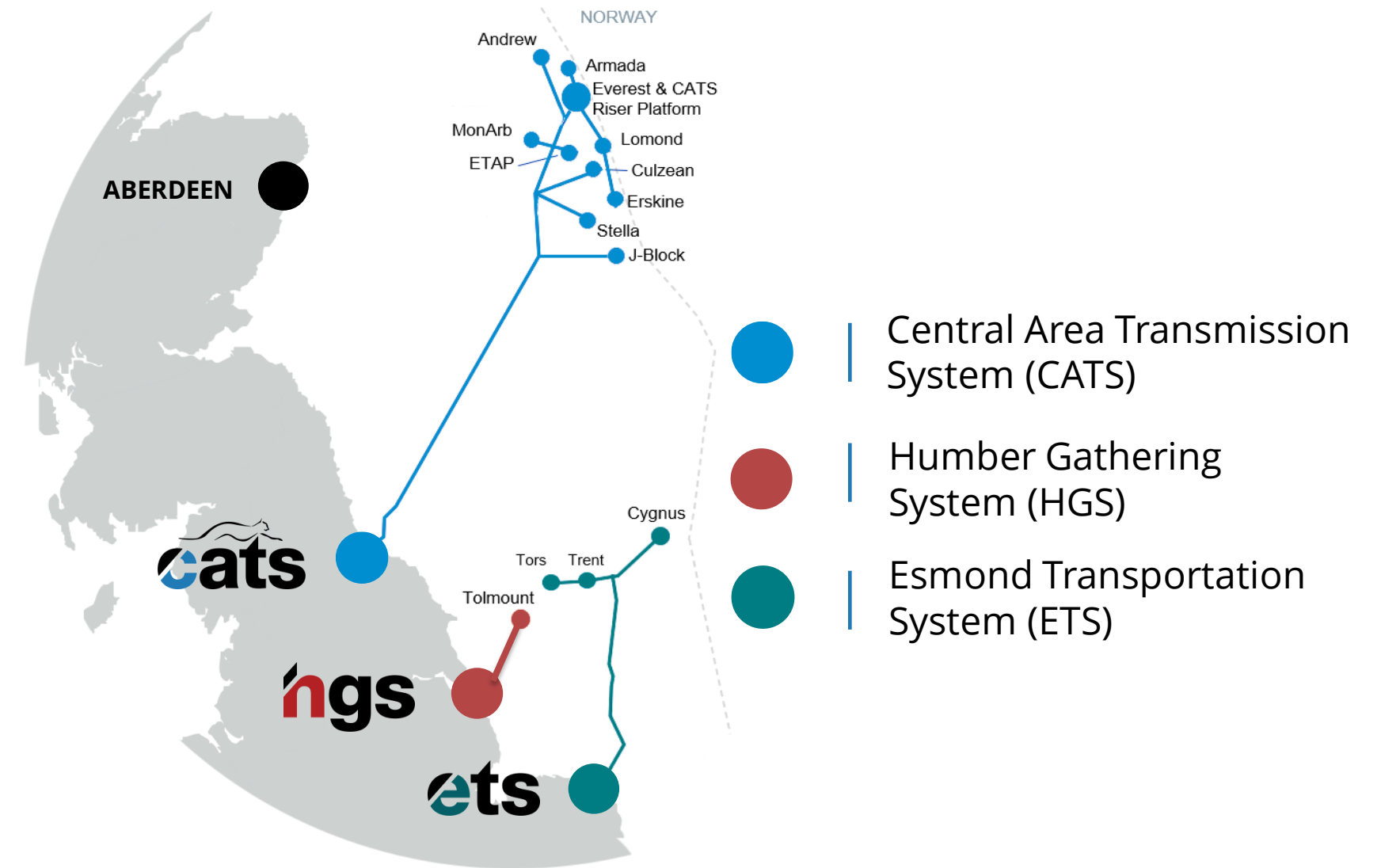
Gas T&P

Natural gas transportation and processing



New Energies

Low carbon hydrogen





Our net zero strategy

1. BUILD ON OUR ESTABLISHED BUSINESS TO CREATE A NEW NET ZERO BUSINESS
2. BE THE GO-TO LOW CARBON INFRASTRUCTURE OPERATING COMPANY IN 2040S AND BEYOND
3. FACILITATE CHANGE IN THE ENERGY INDUSTRY BY INVESTING IN LOW CARBON ENERGY INFRASTRUCTURE



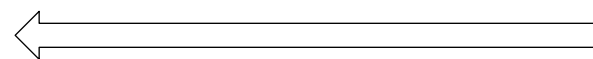
Build & operate
BLUE H2 PRODUCTION



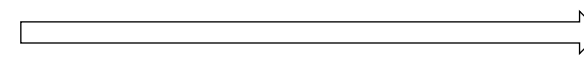
Build & operate
GREEN H2 PRODUCTION



Invest in other
NET ZERO INFRASTRUCTURE



OUR FOCUS TODAY
LOW CARBON HYDROGEN



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Teesside

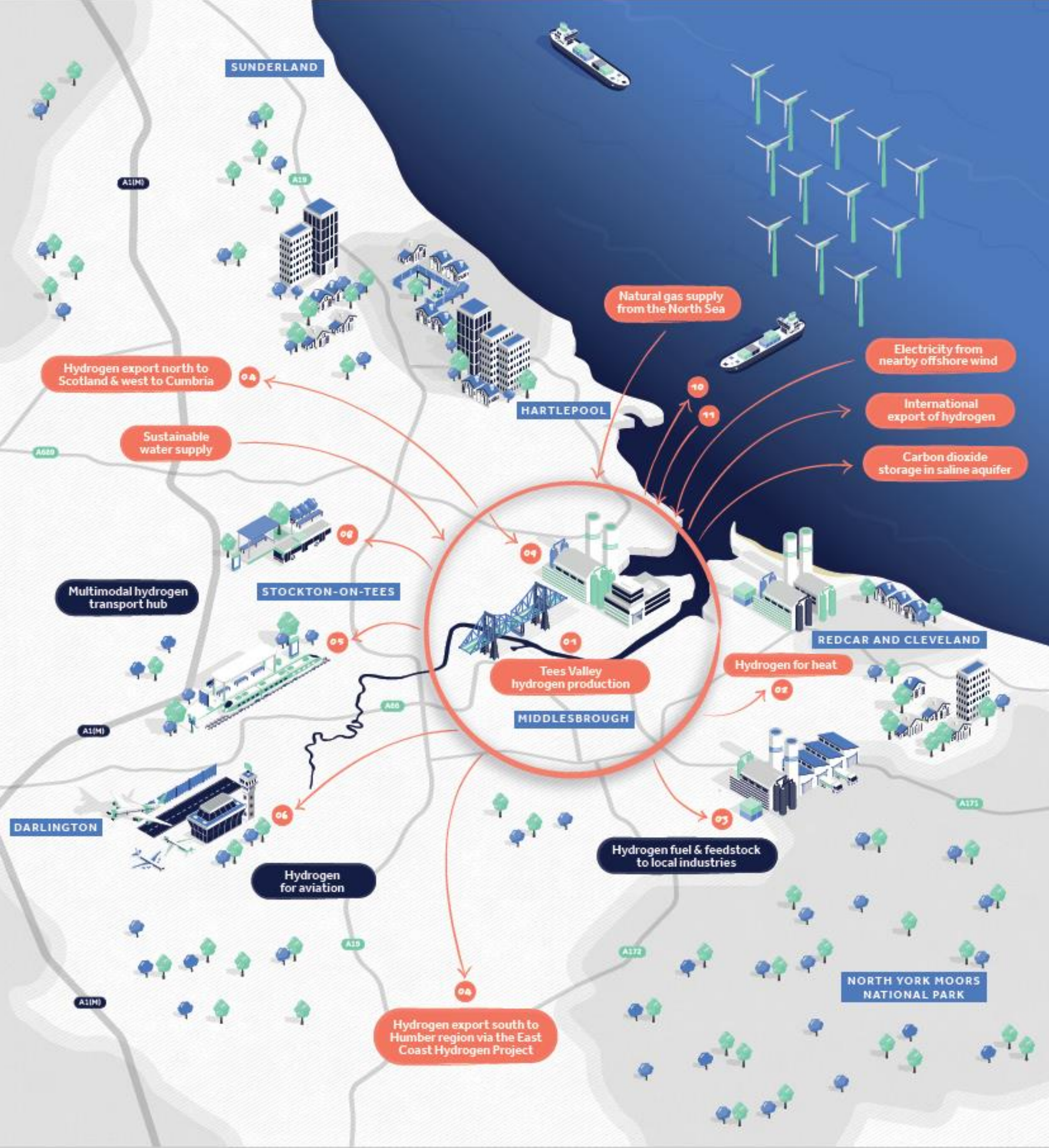
A hydrogen Superplace

- Playing a vital role in helping the UK achieve its 2050 net zero ambitions
- Becoming one of the world's first decarbonised industrial clusters through production, consumption, and export of low carbon hydrogen
- Close to:
 - Industry seeking to decarbonize
 - Developing hydrogen infrastructure
 - Growing offshore wind pipeline

Kellas – boosting the local economy

- Bringing high-quality jobs to the region
- Creating opportunities for skills development
- Supporting local supply chain
- Developing the next gen of engineers through University scholarships

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H2NorthEast

Producing low carbon hydrogen at scale



1200 jobs during construction
400 high-quality jobs long-term*



Ready to deliver **>355MW** in 2028
Upscale to **>1.0GW** by 2030



2028 – **0.6 MT** pa CO2 captured and stored
2030 – **>2 MT** pa CO2 captured and stored



Synergies with CATS

Ideally located at CATS terminal on Teesside



Design life **25** years



*approximate numbers based on economic evaluation

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Green Hydrogen

Exploring gigawatt-scale production on Teesside

RWE

RWE partnership to jointly explore green hydrogen production on Teesside



We are leveraging our **leading positions** in energy infrastructure and renewables



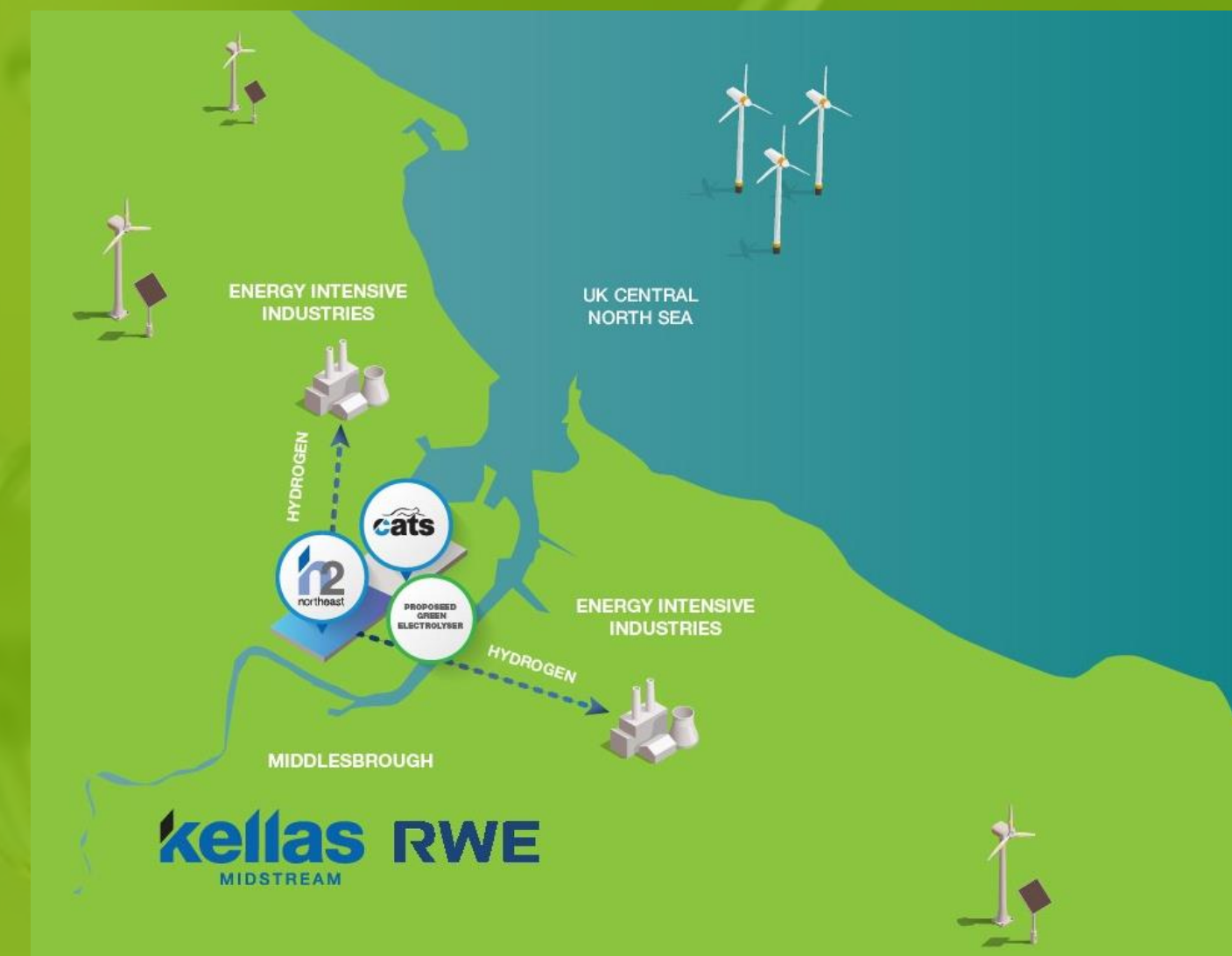
We understand the **H2 landscape** and are building a leading position in low carbon blue hydrogen



We are backed by **world-leading investors** fully committed to low carbon infrastructure solutions for the UK



We are aligned with H2 **customers** and can offer real insight into their ambitions and expectations



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Questions

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