



What we've learned in the first year. Keynote.

20 May 2009

All-Energy 2009

Nick Goodall, Chief Executive



Ten months

One billion litres.

2.7% by content (84% biodiesel).

19+ countries.

11+ different feed stocks.

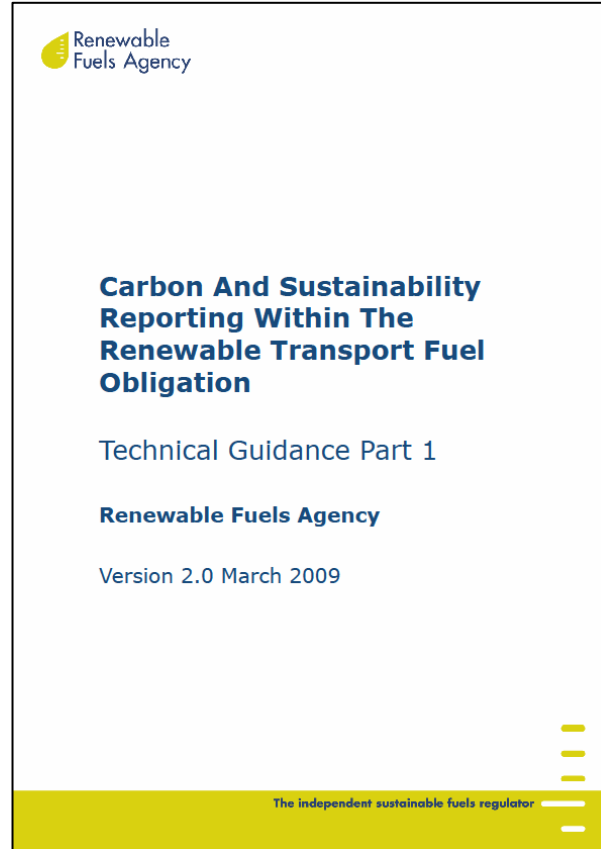
8% of domestic origin.

46% GHG savings.

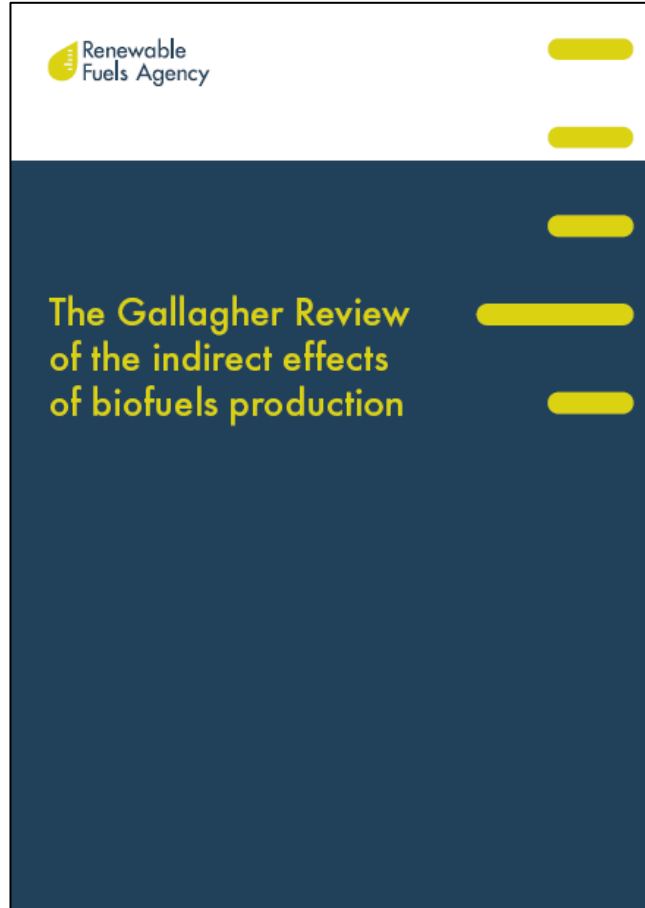
19% meeting a QES.



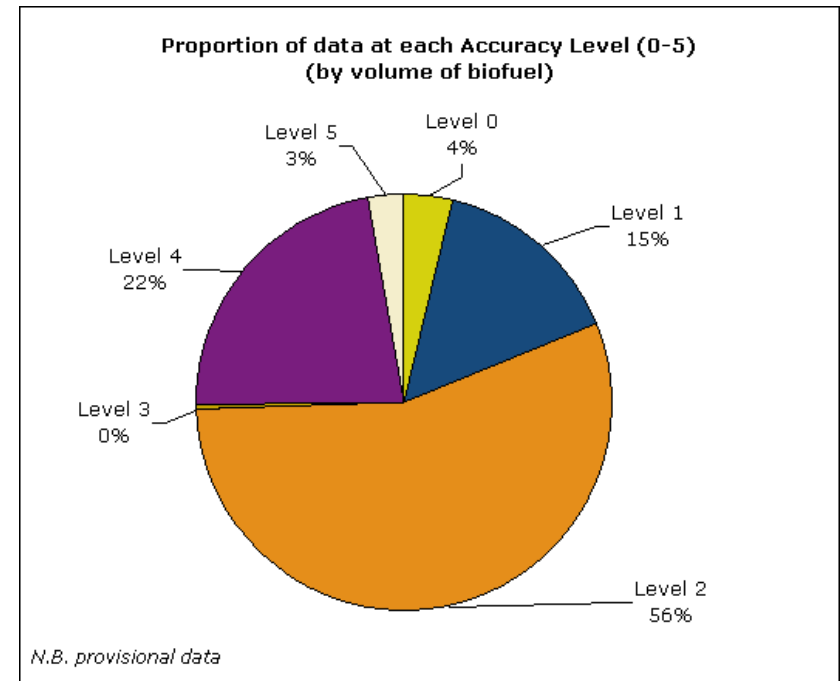
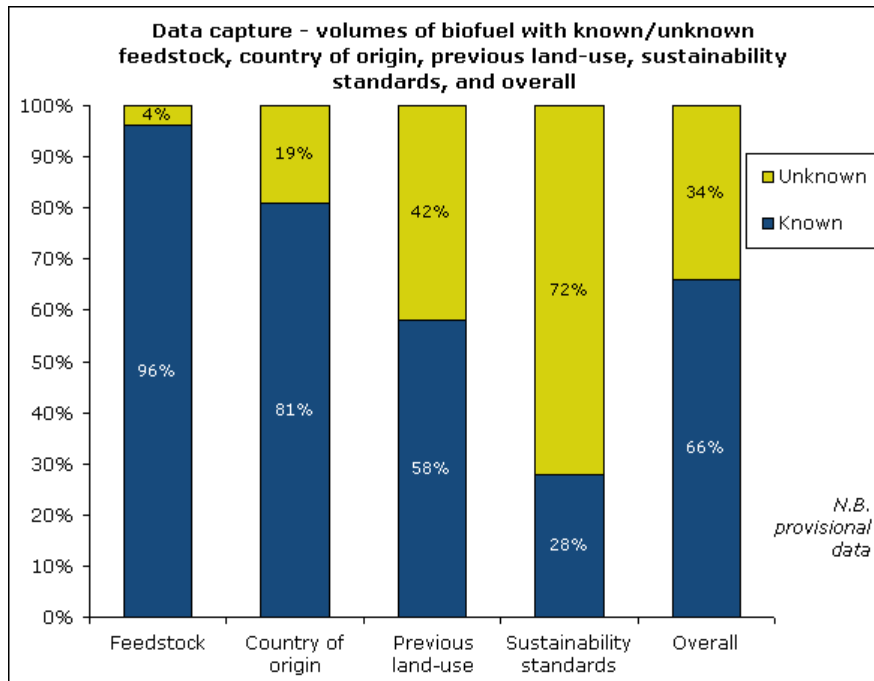
C&S reporting



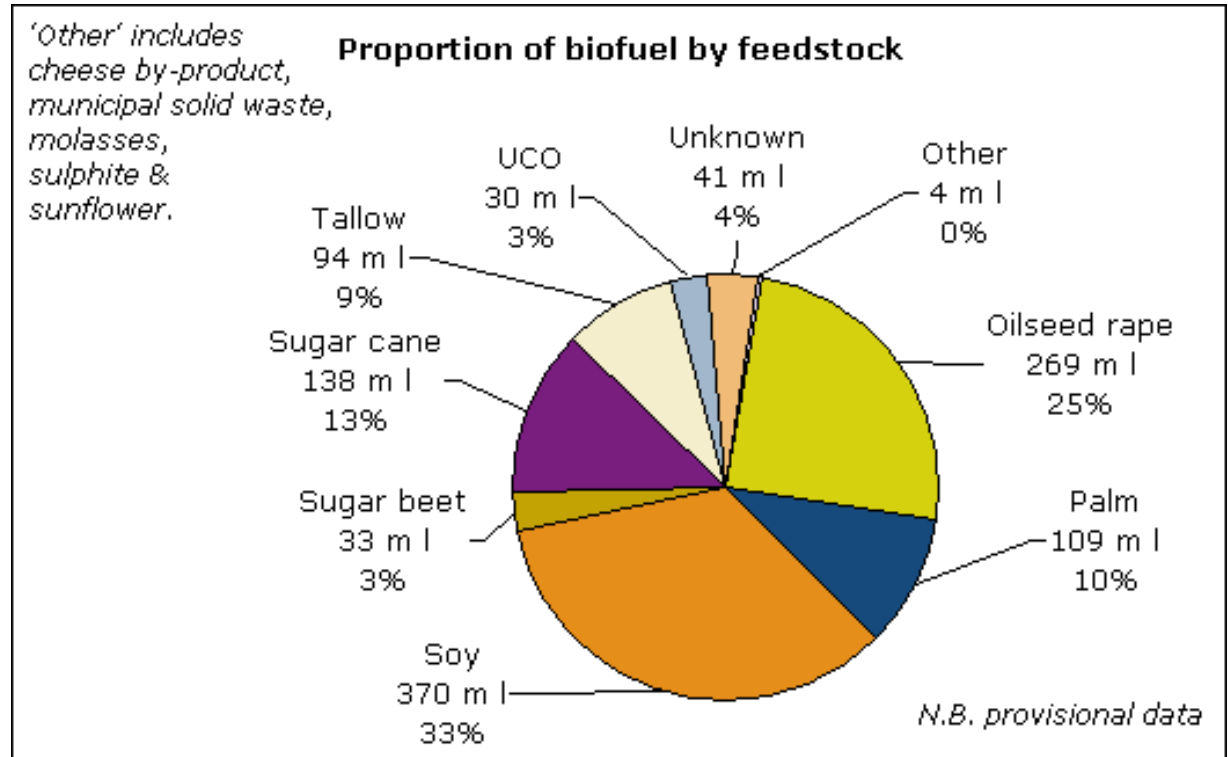
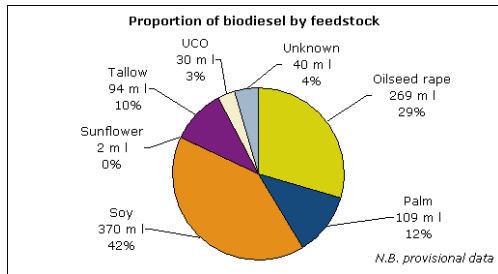
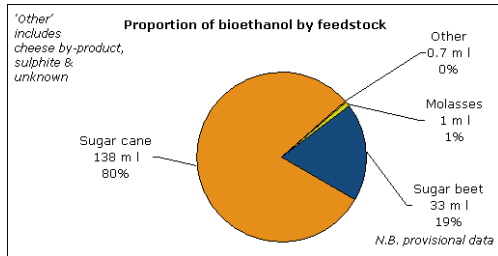
'Gallagher'



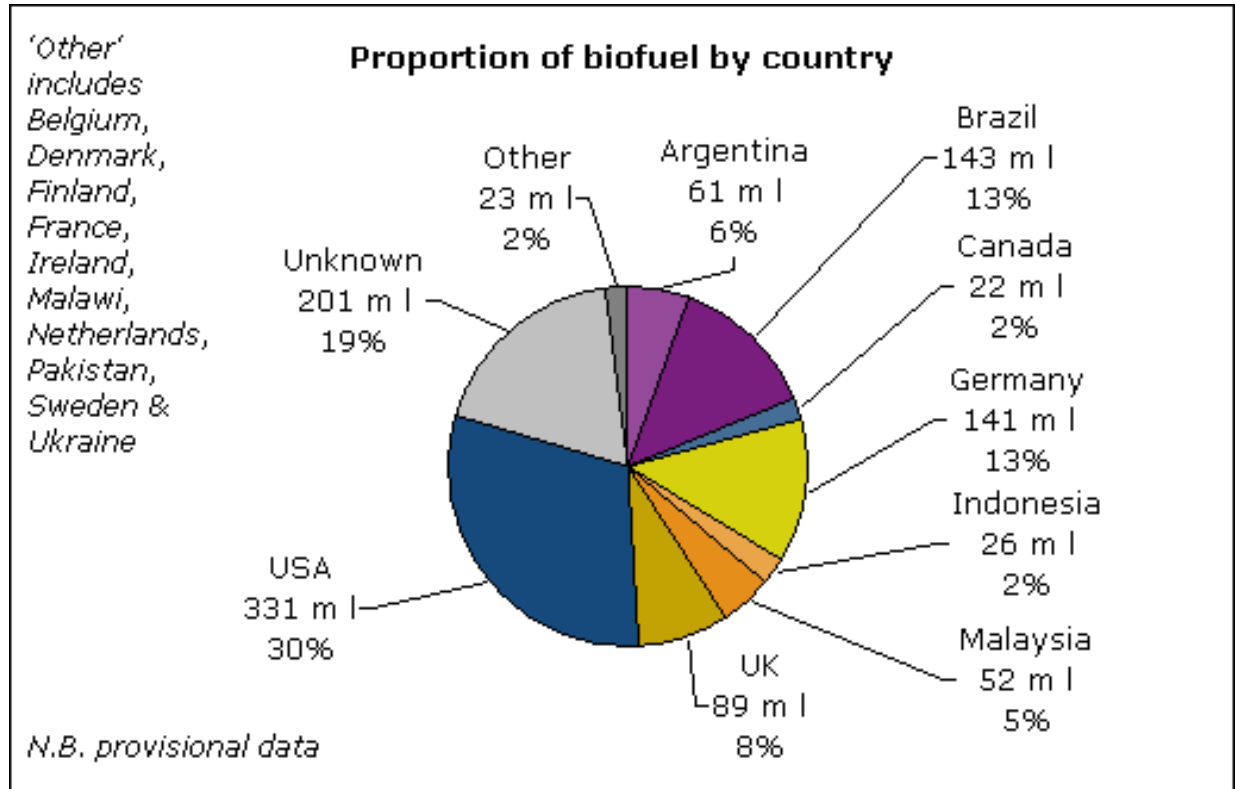
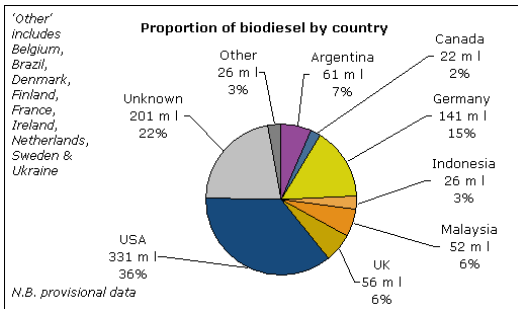
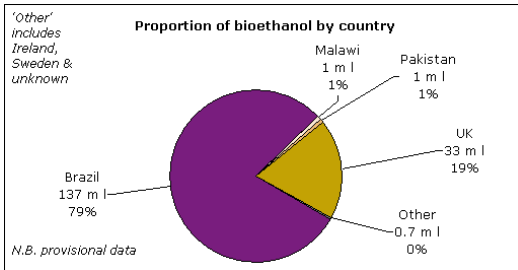
Data quality and accuracy



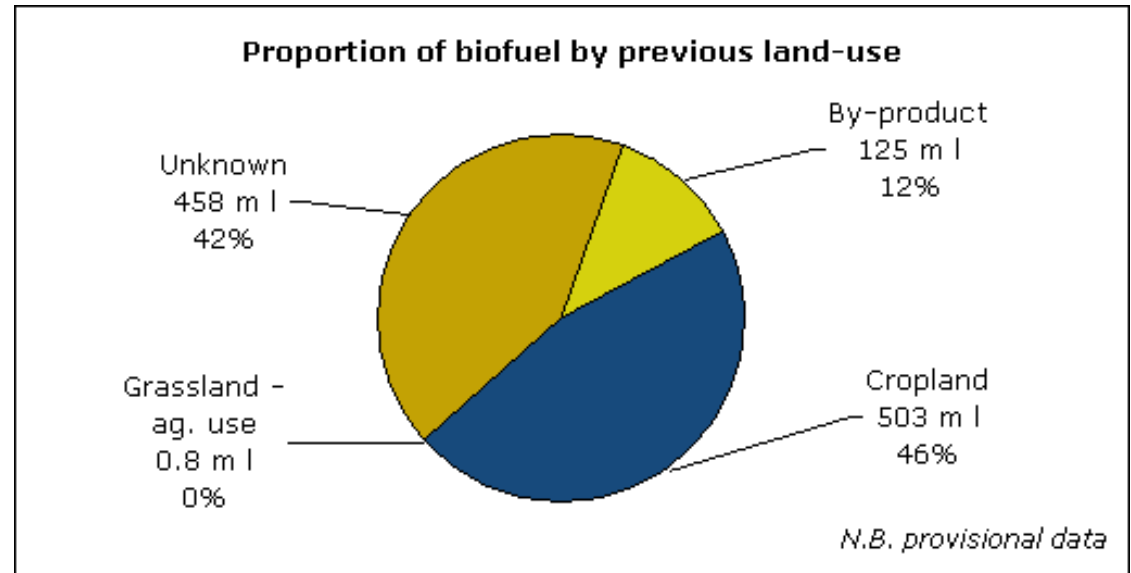
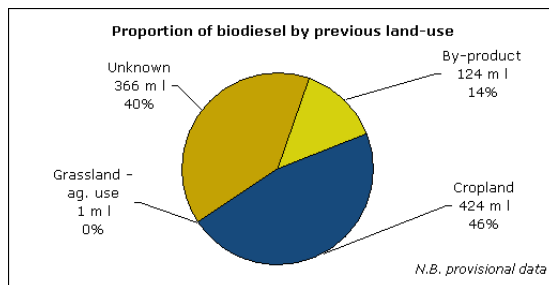
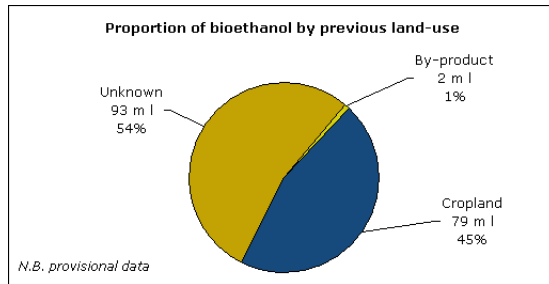
Origin by feedstock



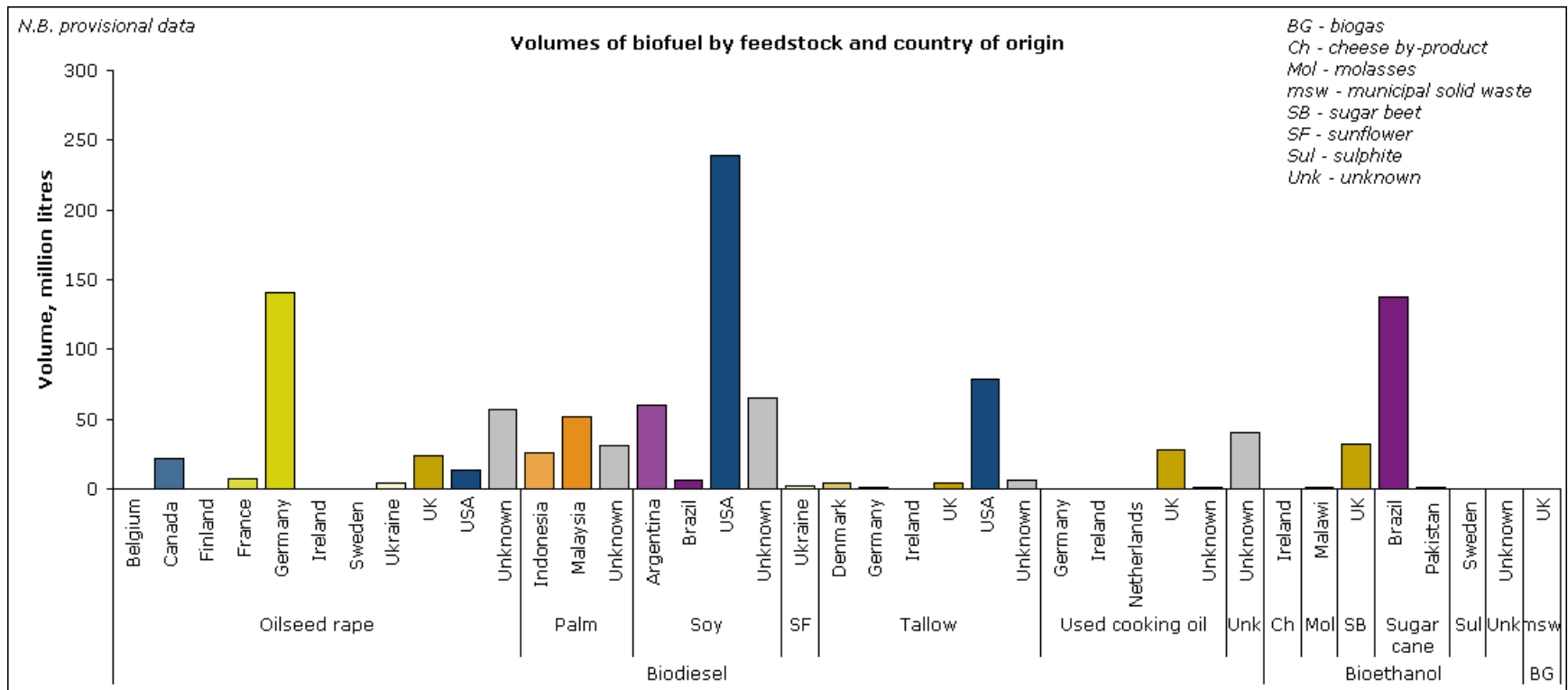
Origin by country



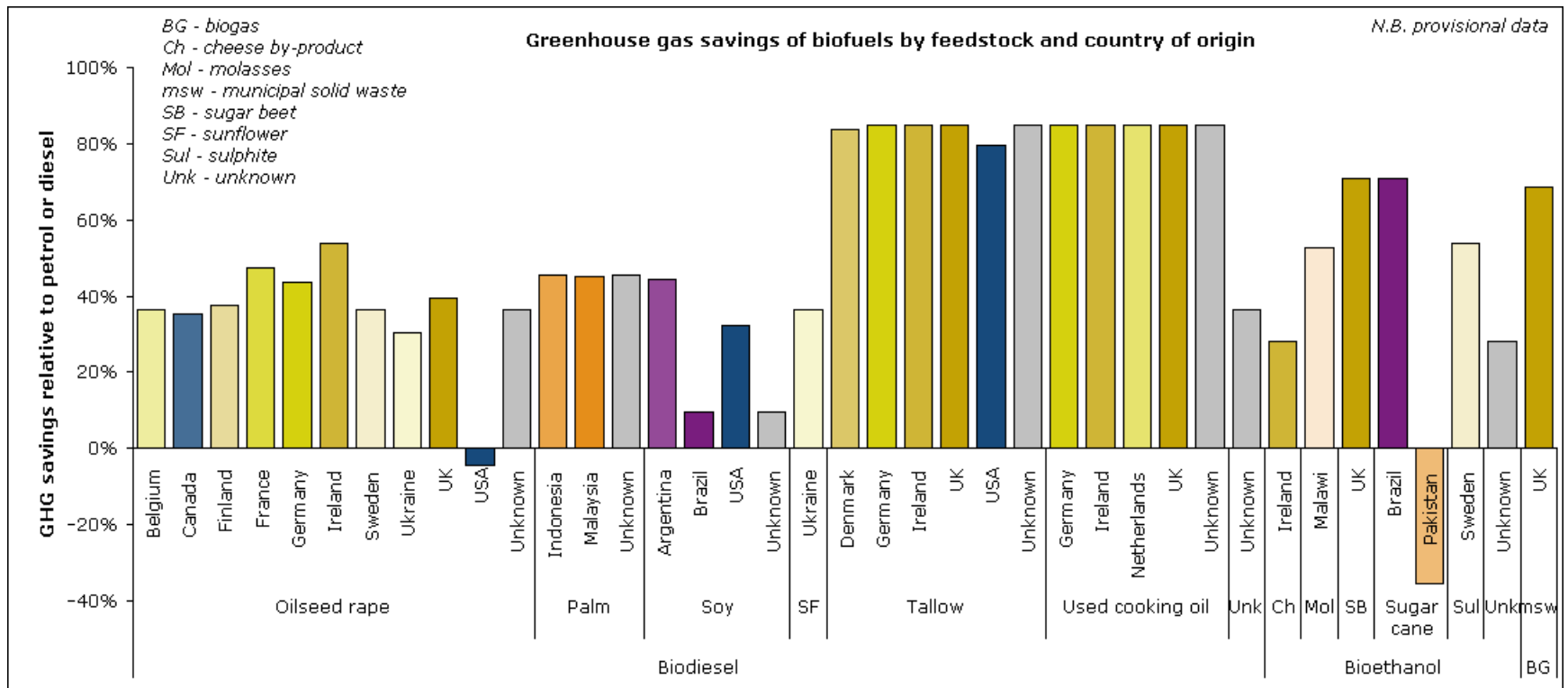
Previous direct land use



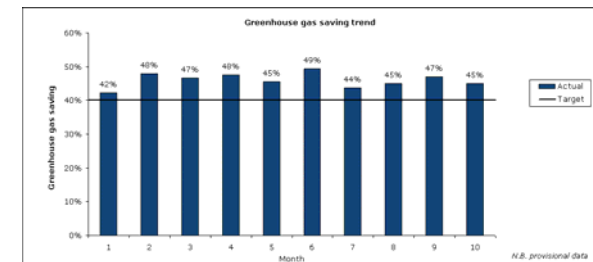
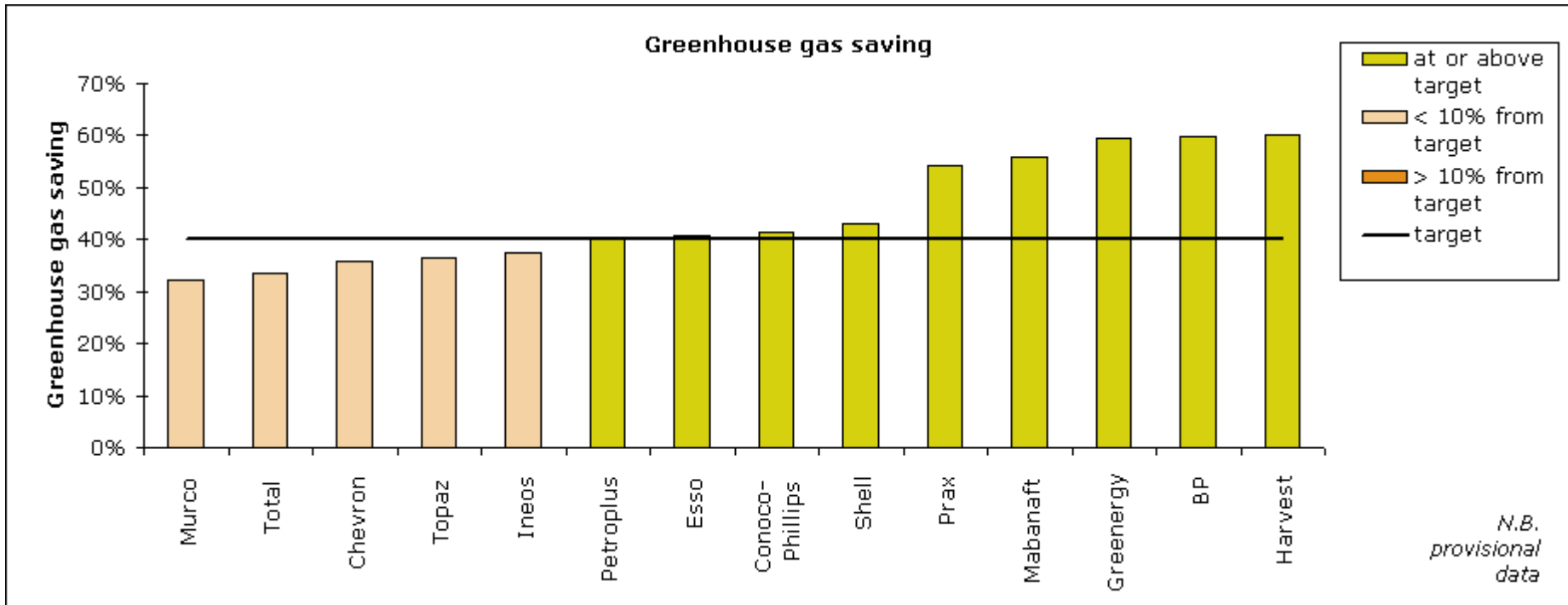
Volumes by feedstock and country



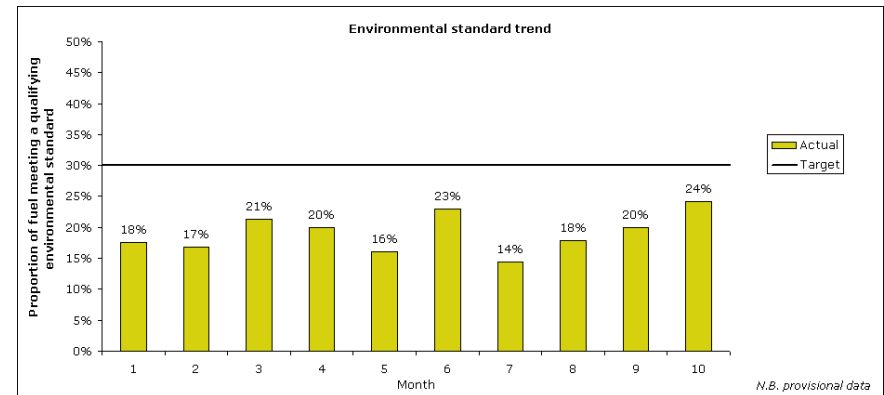
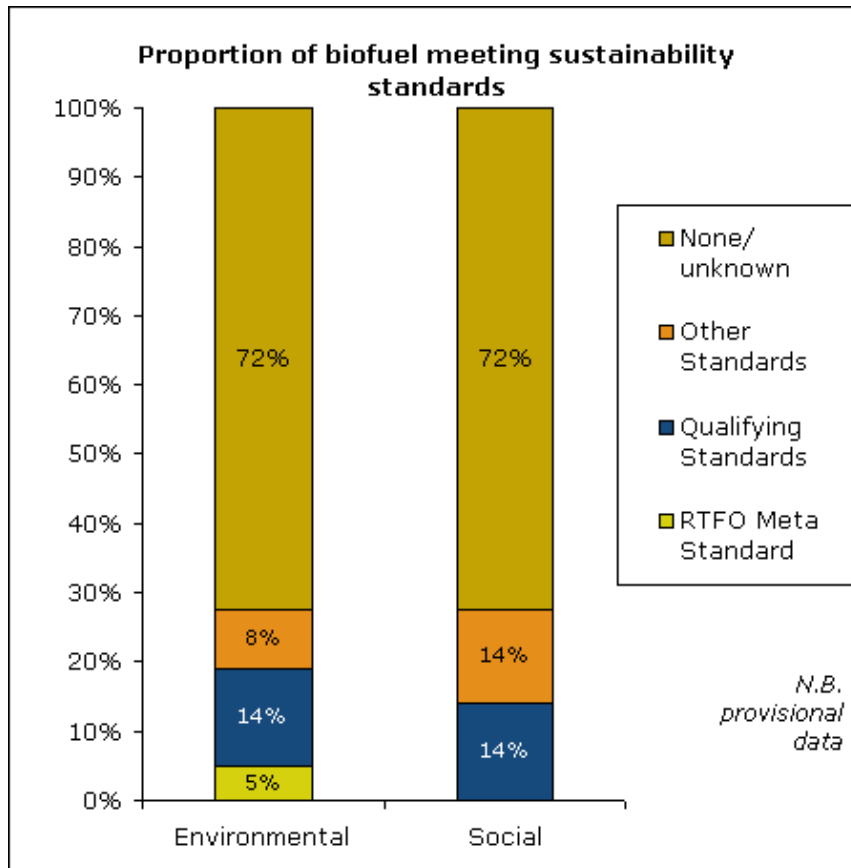
GHG savings by feedstock and country



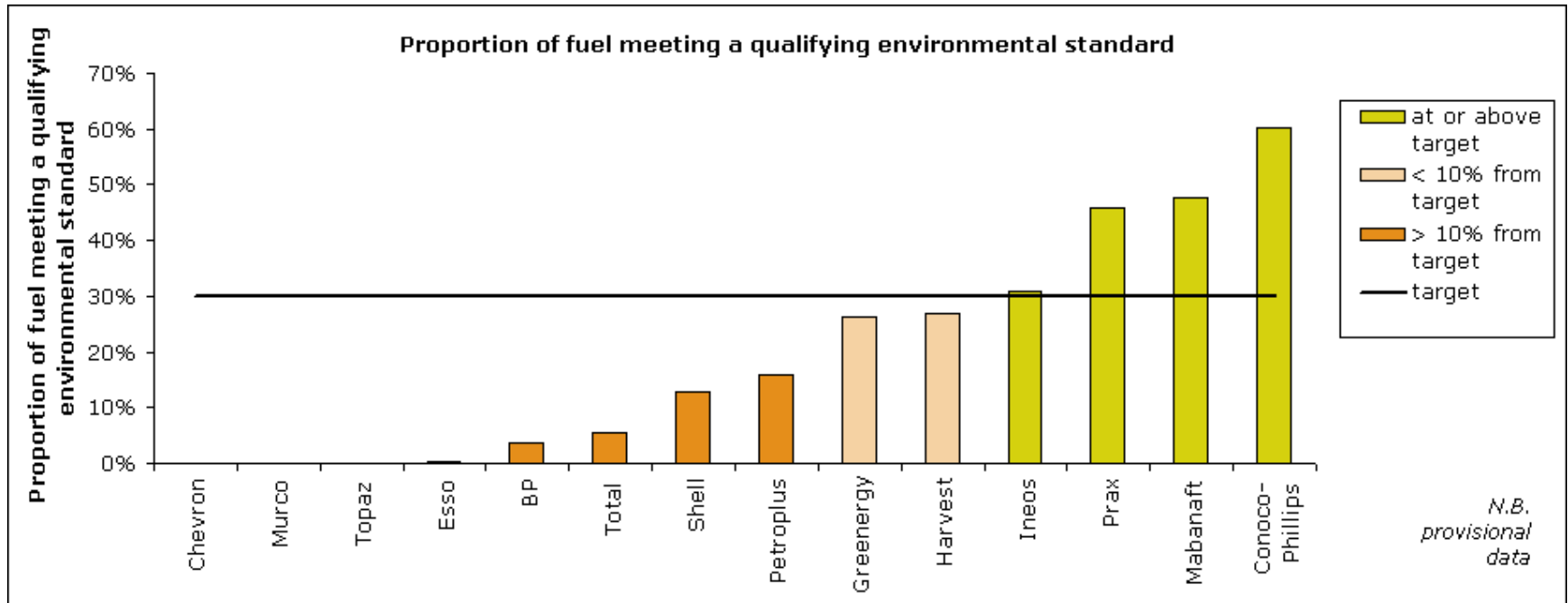
GHG savings by company



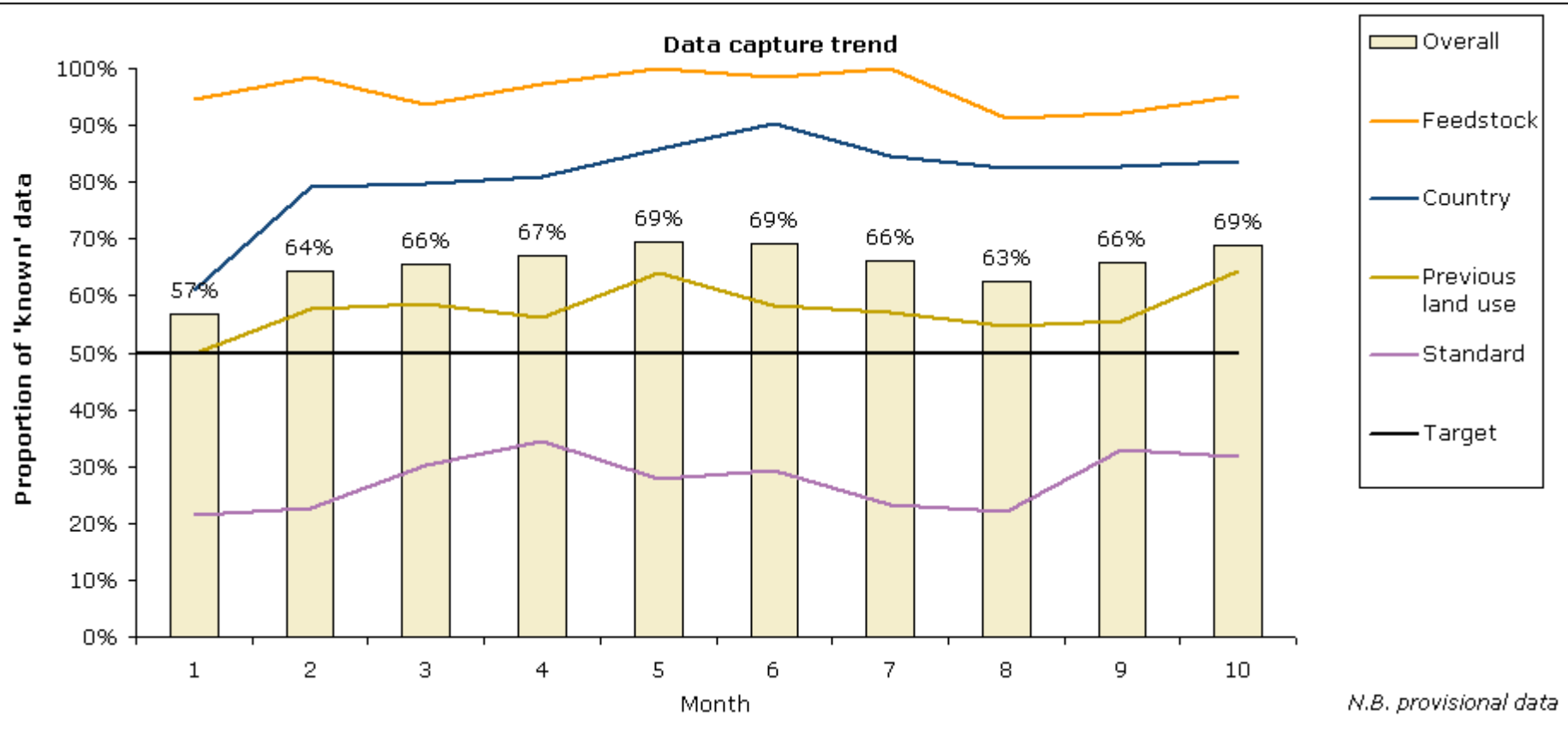
How much meets sustainability standards?



Sustainability by company



Trends



Year Two

Volume 3.25% (2.5%) (2.7%)

GHG 45% (40%) (46%)

QES 50% (30%) (19%)

Data 70% (60%) (65%)



Renewable Energy Directive – ‘The RED’.

Target 10% by energy by 2020.

Mandatory sustainability
standards: UK has to adapt.

Lack of feedstock standards.

Unclear until end '09. Slippage?

Verification a real challenge.



Some *leit motifs* for the years ahead



Do subscribe to our Renewable Fuels Digest!



enquiries@renewablefuelsagency.org



Thank you!

nick.goodall@rfa.gsi.gov.uk

+44 (0)20 7944 8229

www.renewablefuelsagency.org

