

# Power Generation from Fuel Cells World Wide

**All-Energy Conference,  
Aberdeen, 22 May, 2008**

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# About Delta

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**International decentralised energy consultancy**

**Offices in Scotland, Belgium, Japanese associate**

## **Studies & Services**

- Micro-CHP, Storage, CHP Policy & Markets, Micro-wind

## **Consultancy**

- Market analysis, due diligence, strategy development, policy advice

## **Clients**

- Energy companies
- Finance sector
- Manufacturers & developers
- Policy makers & influencers

***Over 2/3 of our work is repeat business***

***Over 3/4 of our work is outside of the UK***

# Power Generation from Fuel Cells

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## Applications

# Residential



Toshiba



Vaillant



Hexis

# Commercial Building-Scale CHP



FuelCell Energy



Woking BC

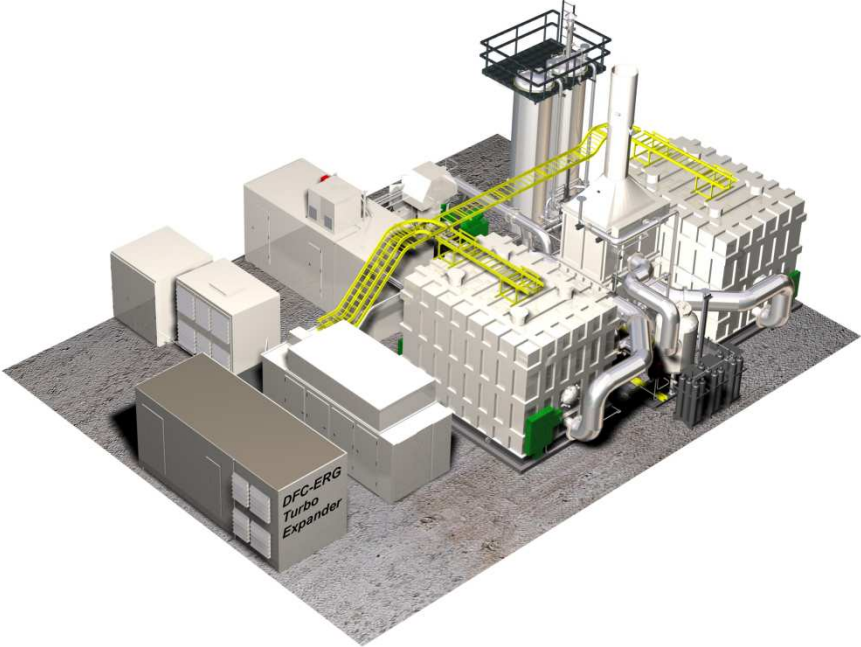


UTC Power



CFC Solutions

# Mega-Watt Scale Power Plants

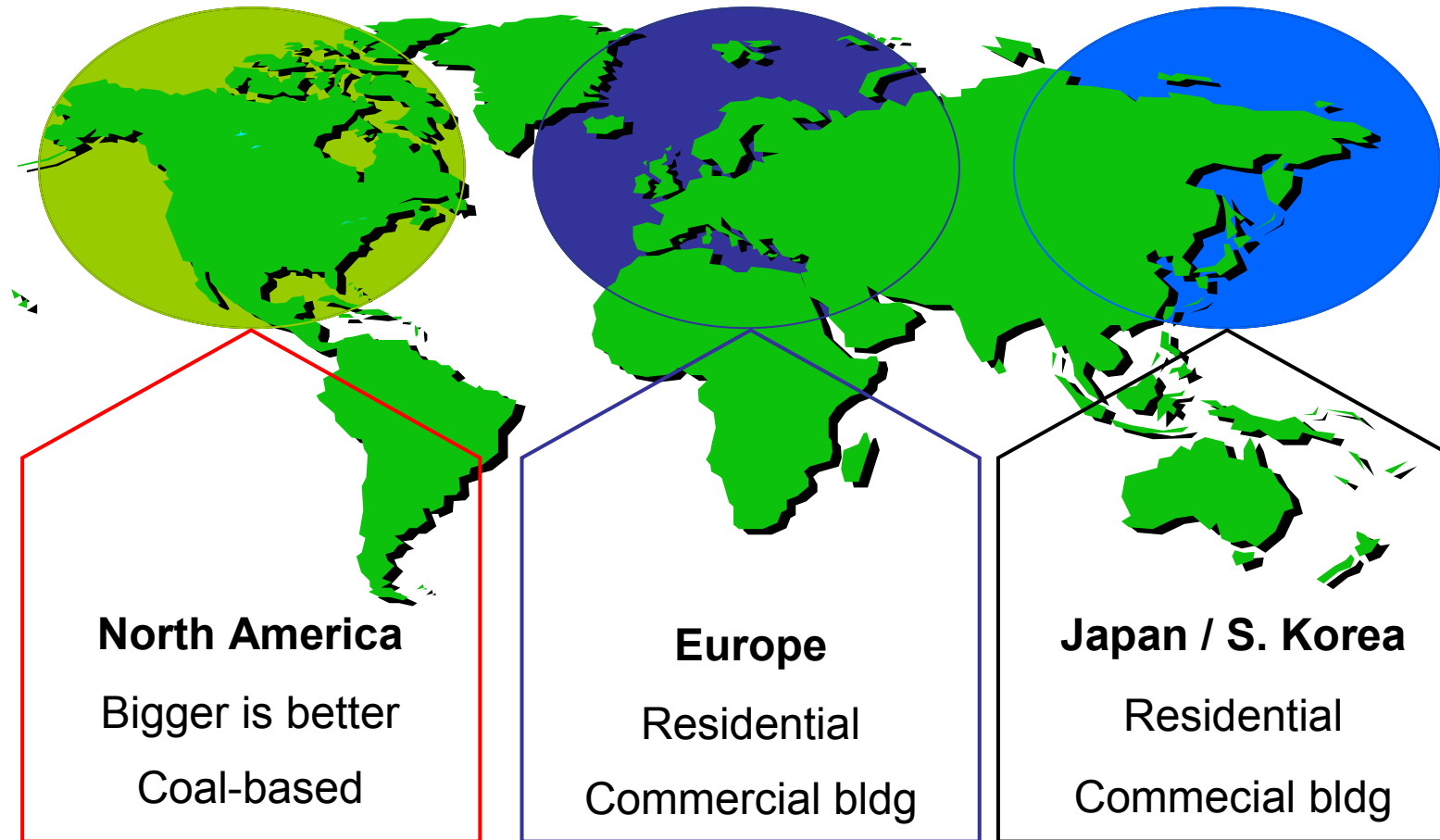


FuelCell Energy



Rolls Royce

# Global Developments



# Power Generation from Fuel Cells

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## Developers & Status

# Residential

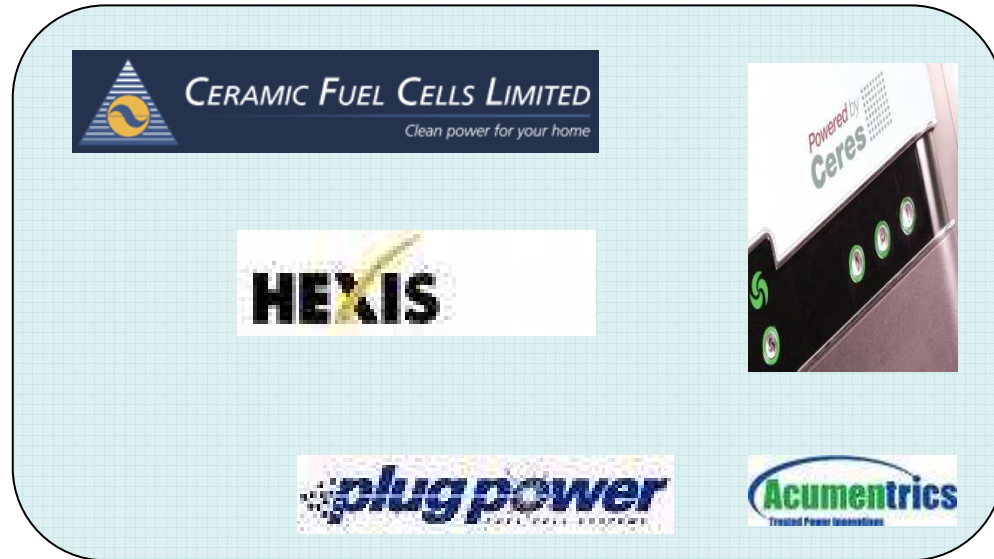


TOSHIBA

KYOCERA

Panasonic

TOYOTA



CERAMIC FUEL CELLS LIMITED  
Clean power for your home

HEXIS

Powered by Ceres

plug power

Acumentrics  
Trusted Power Innovation



MTS GROUP ARISTON

Vaillant

Danfoss

VIESSMANN

remeha

BAXI



staxera:

HALDOR TOPSØE

BASF  
The Chemical Company

# Developers - Commercial Building CHP

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# Mega-Watt Scale Power Plants

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# Power Generation from Fuel Cells

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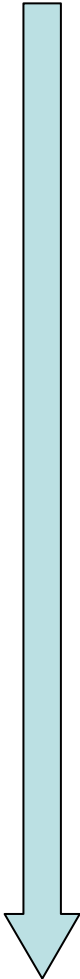


## Prospects

# Timelines

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	<u>Residential</u>	<u>Commercial</u>	<u>MW Scale</u>
2008			
2009			
2010			
2011			
2012			
2013			
2014			



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