



The offshore wind supply chain: Charting a course to success

Alan MacLeay | 11 May 2023

Seaway7 – 2022 Operational Highlights – Fixed Offshore Wind

Project name	Cables laid	Monopiles foundations	Jacket foundations	Pin Pile foundations	EPC fabrication foundations	Journeys performed
Yunlin	6					
Chang Fang Xidao	5					
Hollandse Kust Zuid	134	106				
Seagreen	66		83		61	
Formosa 2				128		
Dogger Bank A		17				
Saint Brieuc			24			
Kaskasi		7				
Heavy Transportation fleet						25
Total	210	130	107	128	61	25

Significant operational progress and track record in 2022

**2.9+
GW**
Installed

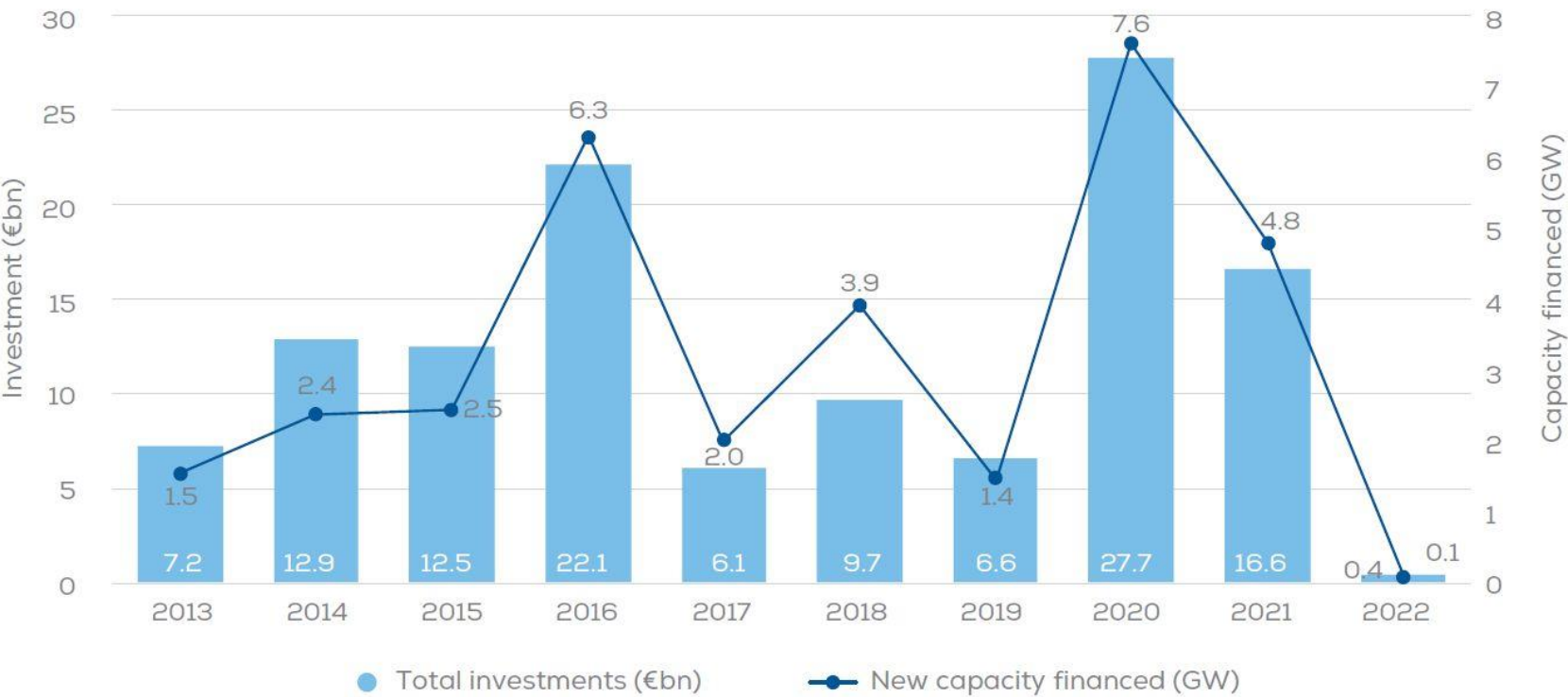
Powering
3M+
Homes

Major Investment is Required by the Supply Chain



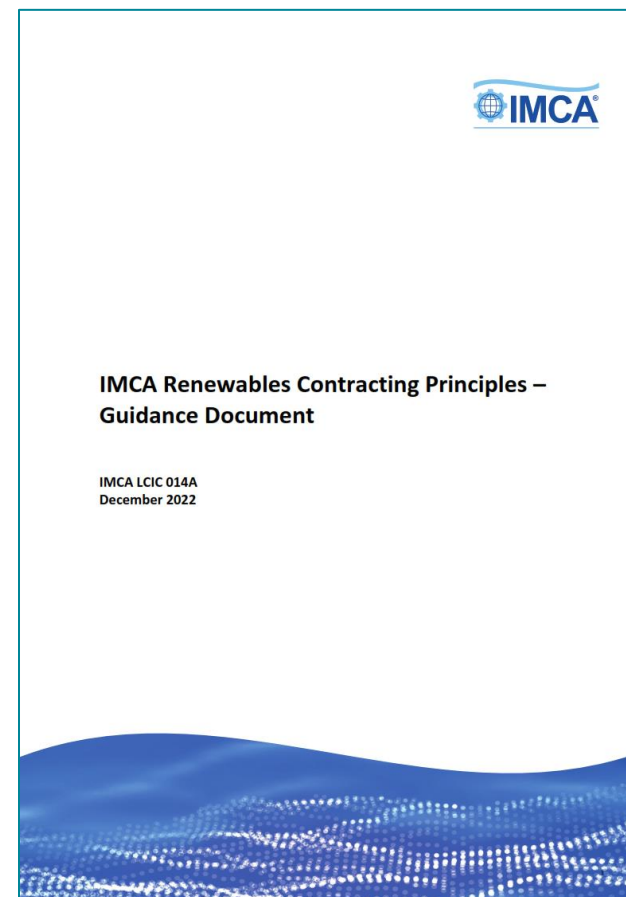
Need a Steadier Pipeline of Projects Going Forward

Investment in new offshore wind farms in 2013 - 2022 (GW and €bn)

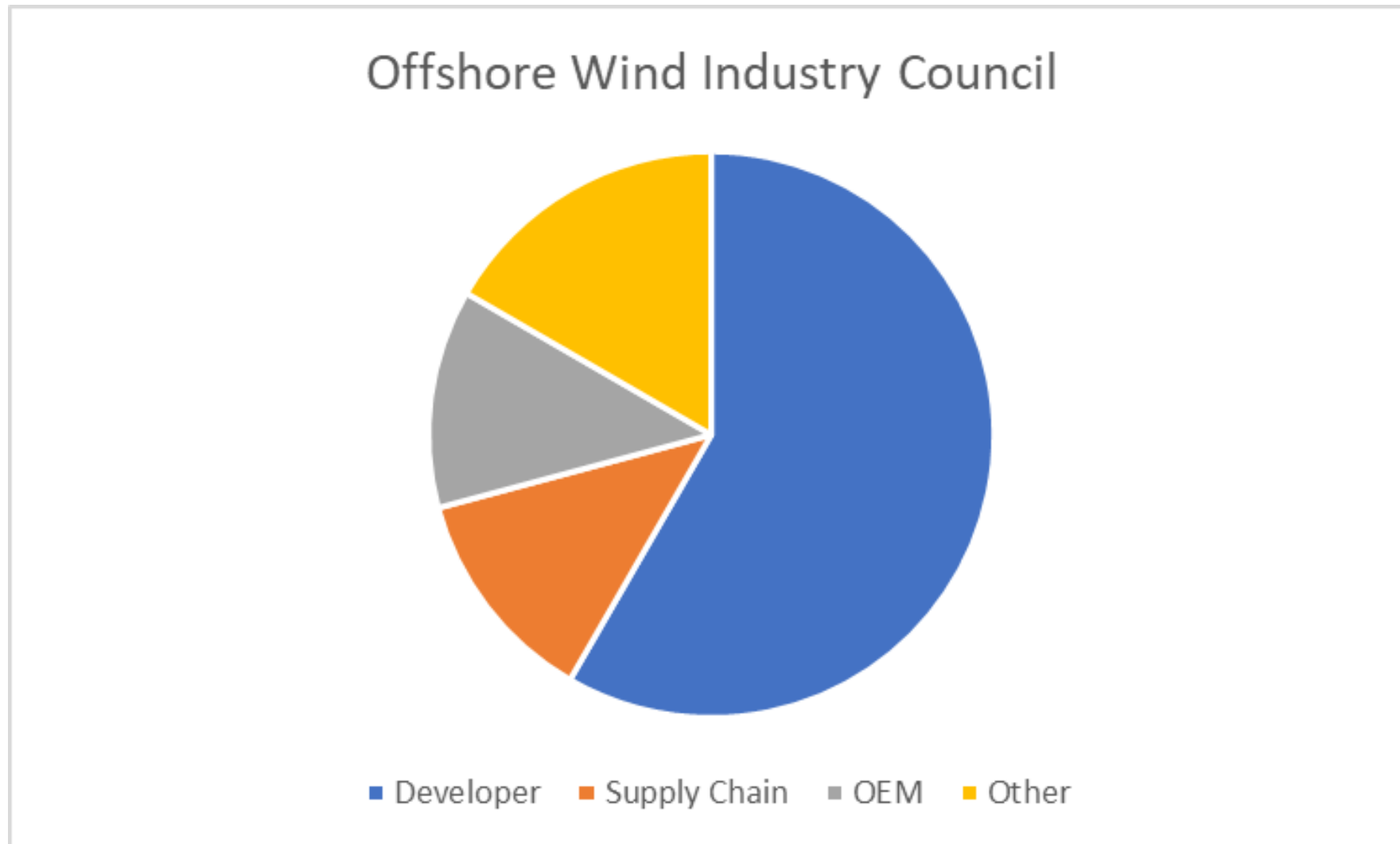


Source: WindEurope

Contracting Risks Need Rebalanced



Perhaps the Supply Chain Needs Stronger Representation



ANY QUESTIONS?

CONTACT US

alan.macleay@seaway7.com