

A high wire look at the latest suite of evidence to support circular approaches in energy infrastructure



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EUROPE & SCOTLAND
European Regional Development Fund
Investing in a Smart, Sustainable and Inclusive Future



ABOUT US

Zero Waste Scotland exists to lead Scotland to use products and resources responsibly, focusing on where we can have the greatest impact on climate change.



The Linear Economy



A successful linear economy depends on two basic assumptions:

- 1) That there will always be **resources** that can be extracted
- 2) That there will always be an **“away”** to send our discarded materials.

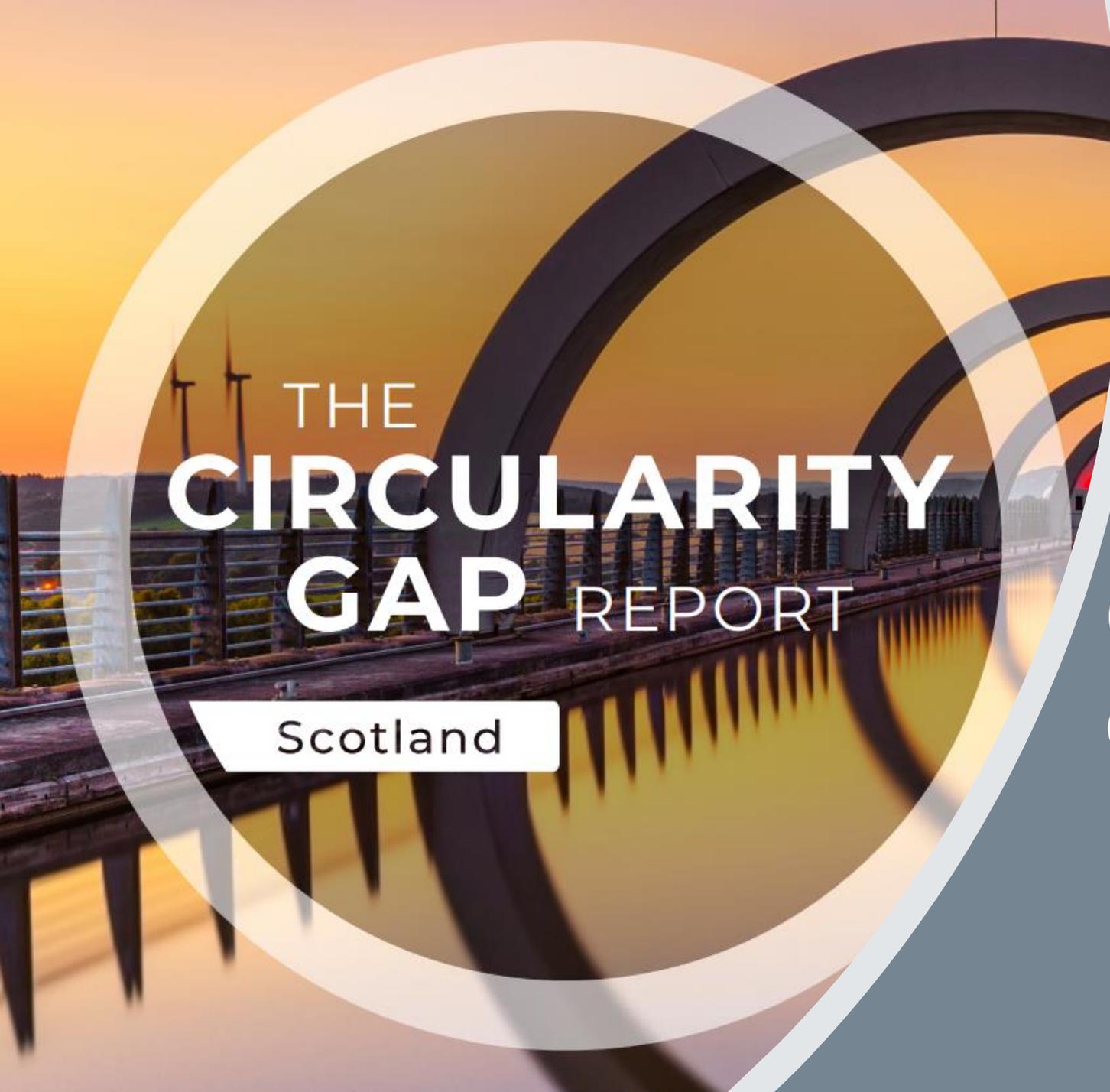


What is a circular economy?

A systemic shift in the way we think and design products, based on three principles:

1. Design out waste and pollution
2. Keep products and materials in use
3. Regenerate natural systems





THE
**CIRCULARITY
GAP** REPORT

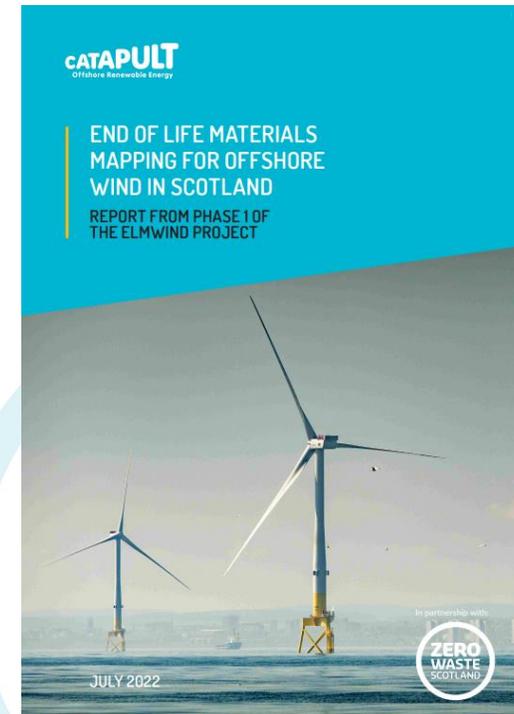
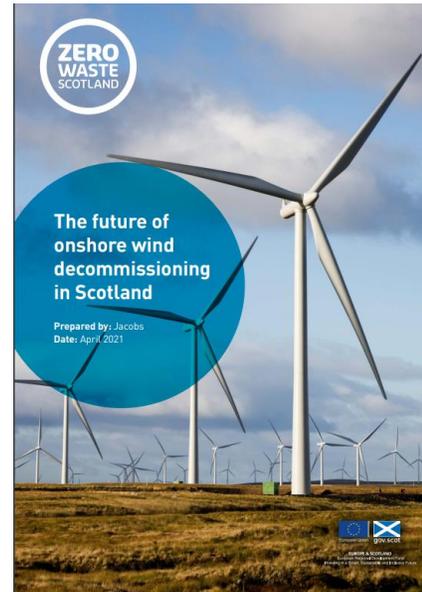
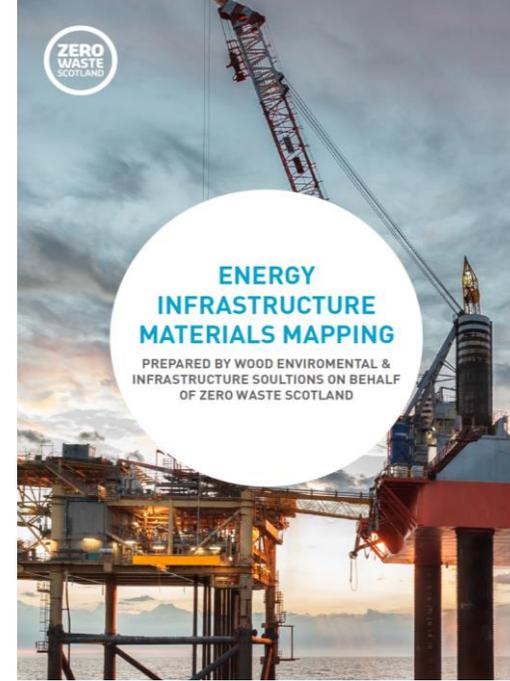
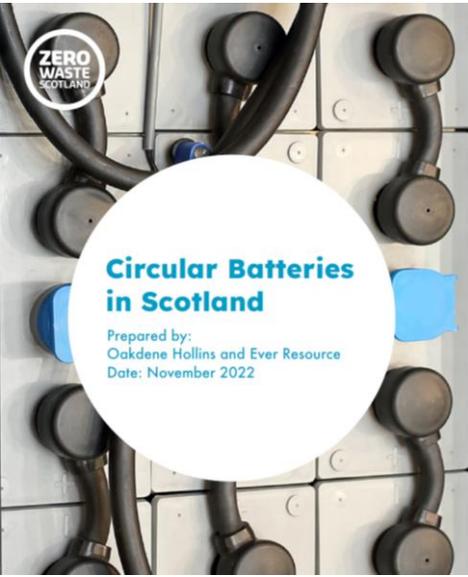
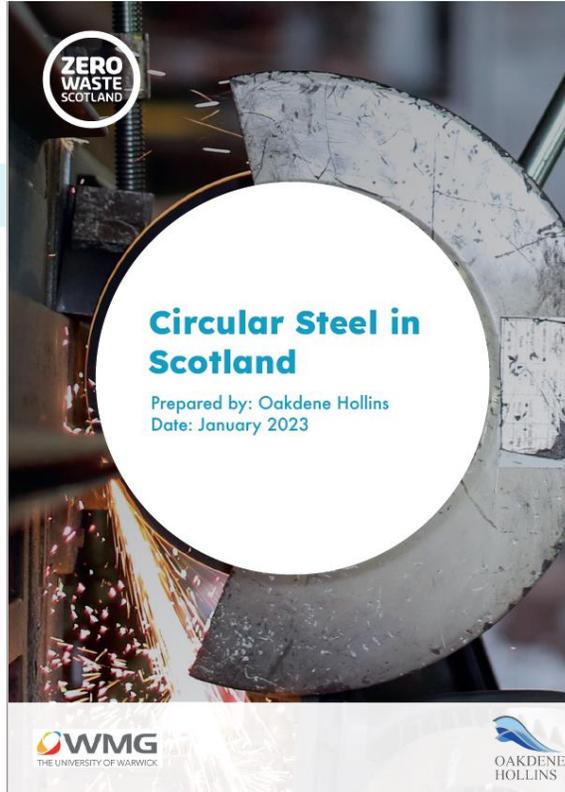
Scotland

**Circular
decommissioning**



CE Energy Transition: Building the ambition

ZWS's supporting evidence

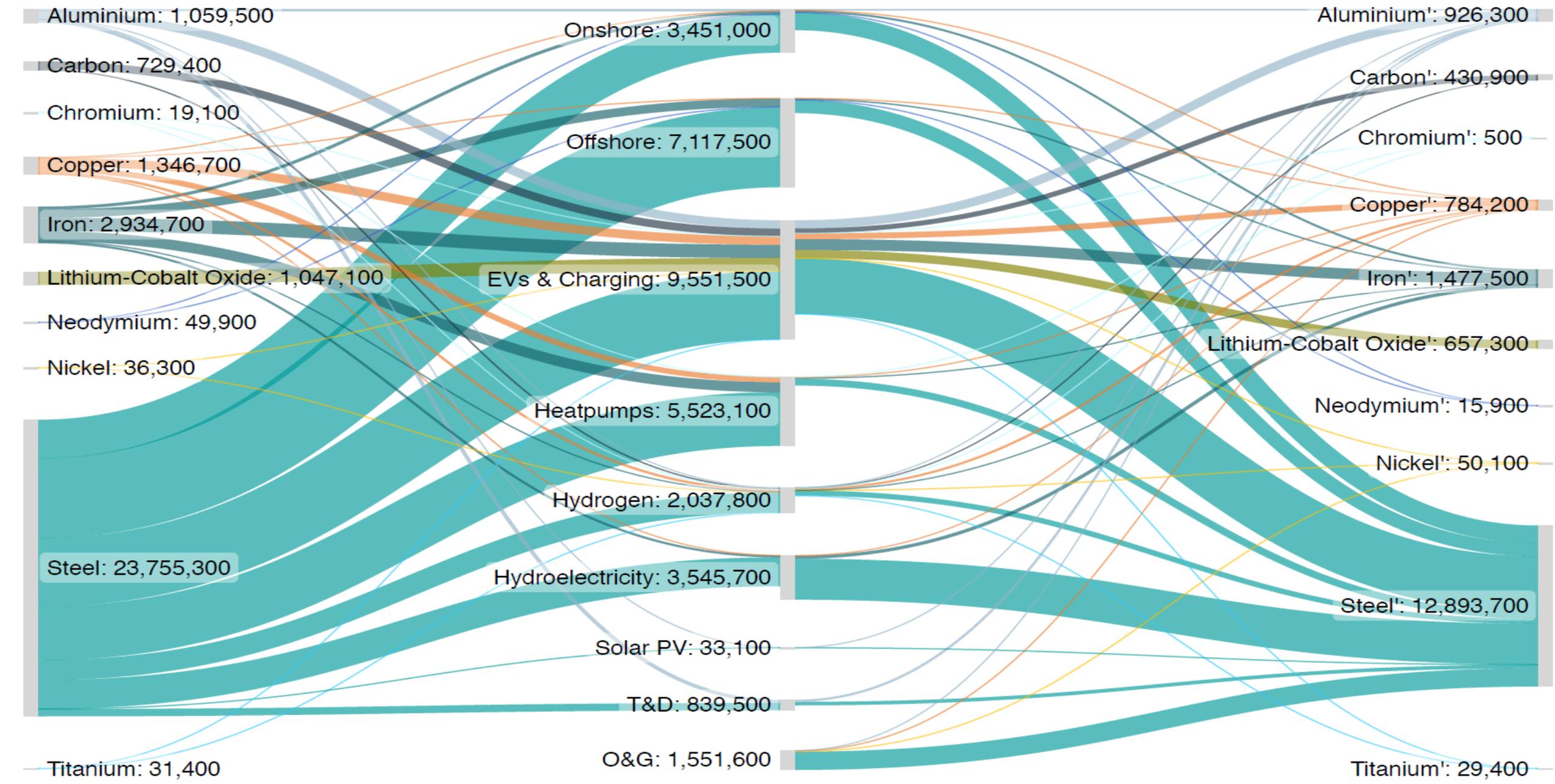


Energy Infrastructure Materials Mapping



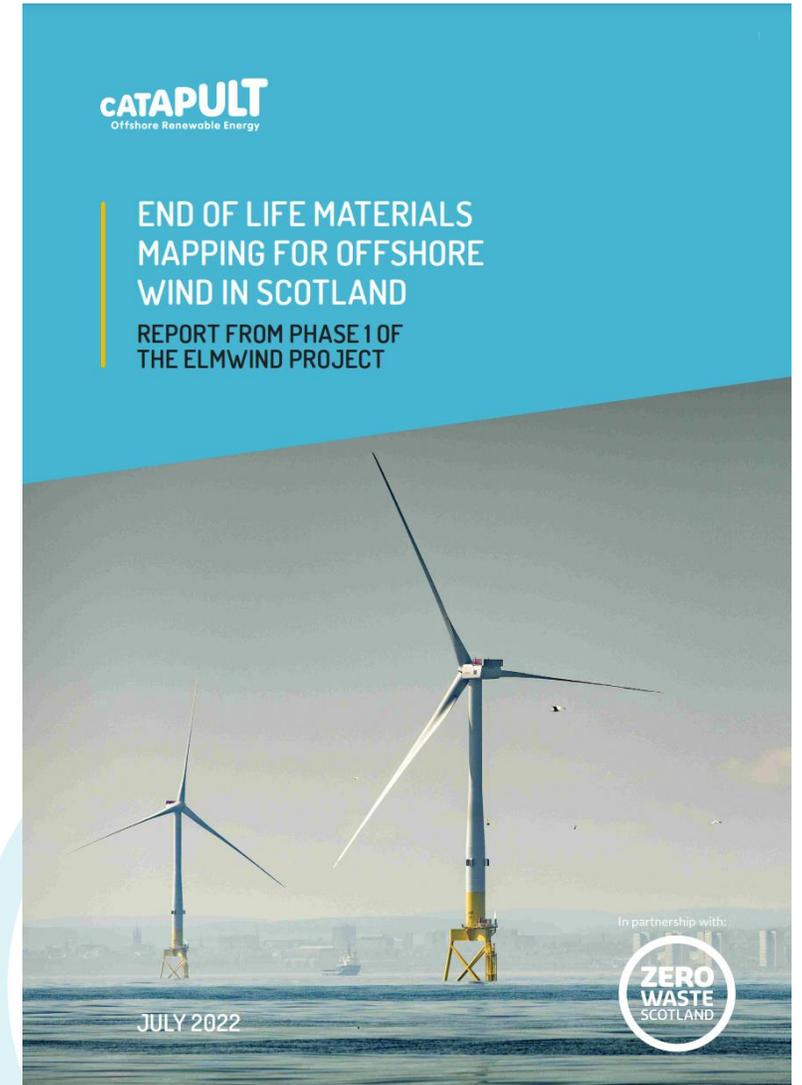
- High-level approximations of the materials required for, and generated by, seven low-carbon energy technologies, onshore grid infrastructure and Oil & Gas decommissioning up to 2050.
- Headline figures: from a 2018 baseline of 65Mt of material to a demand for over **240Mt** by 2050.
- We have the answer to the question ‘what is the materials demand?’
- Further research planned around concrete and critical raw materials

Figure 3.5 Sankey diagram of the materials required and generated up to 2050*

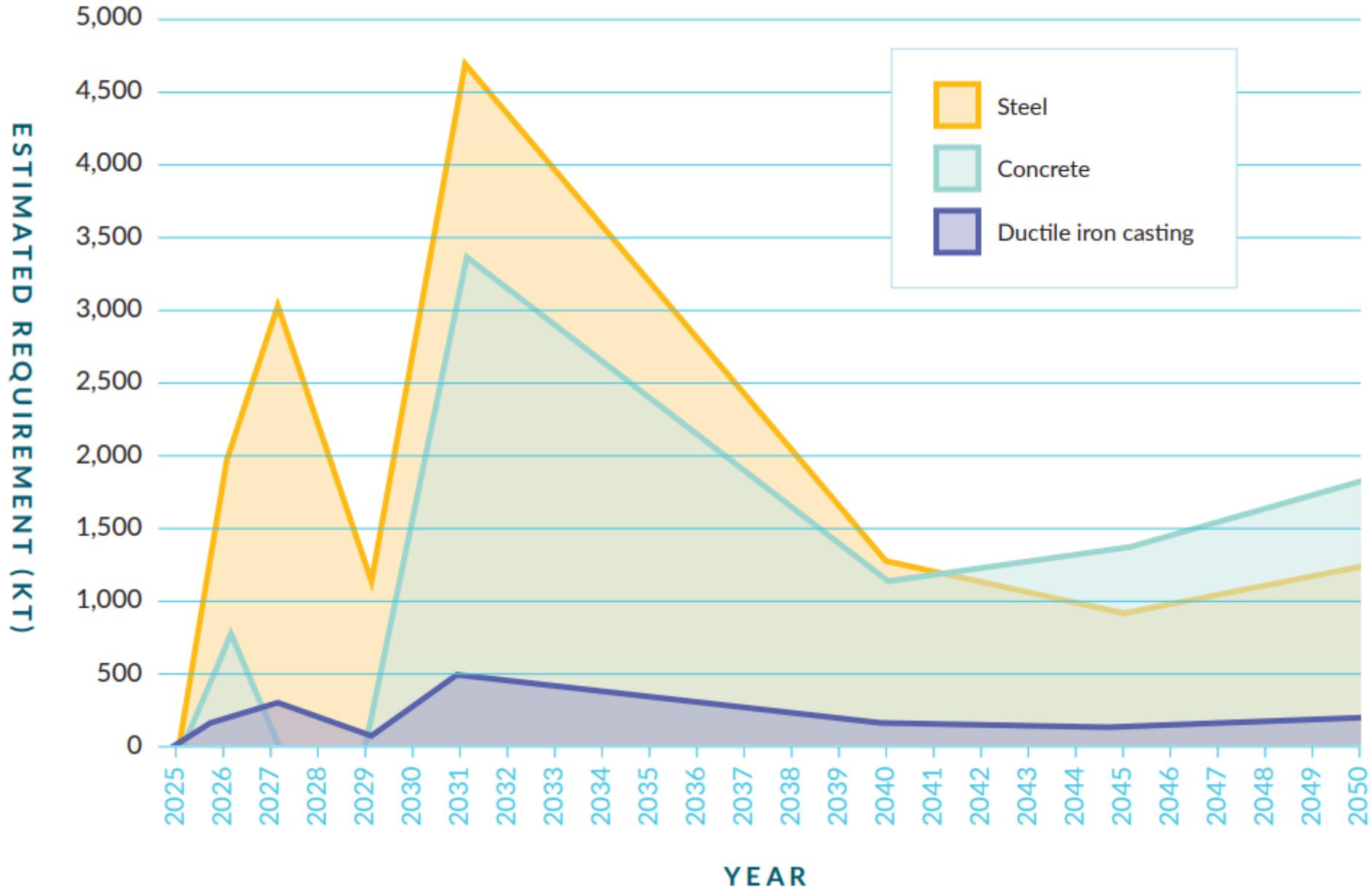


Offshore Wind

Partnership project with ORE Catapult to quantify the materials arising from offshore wind decommissioning and material demand for planned offshore wind deployment in Scotland – to 2050.

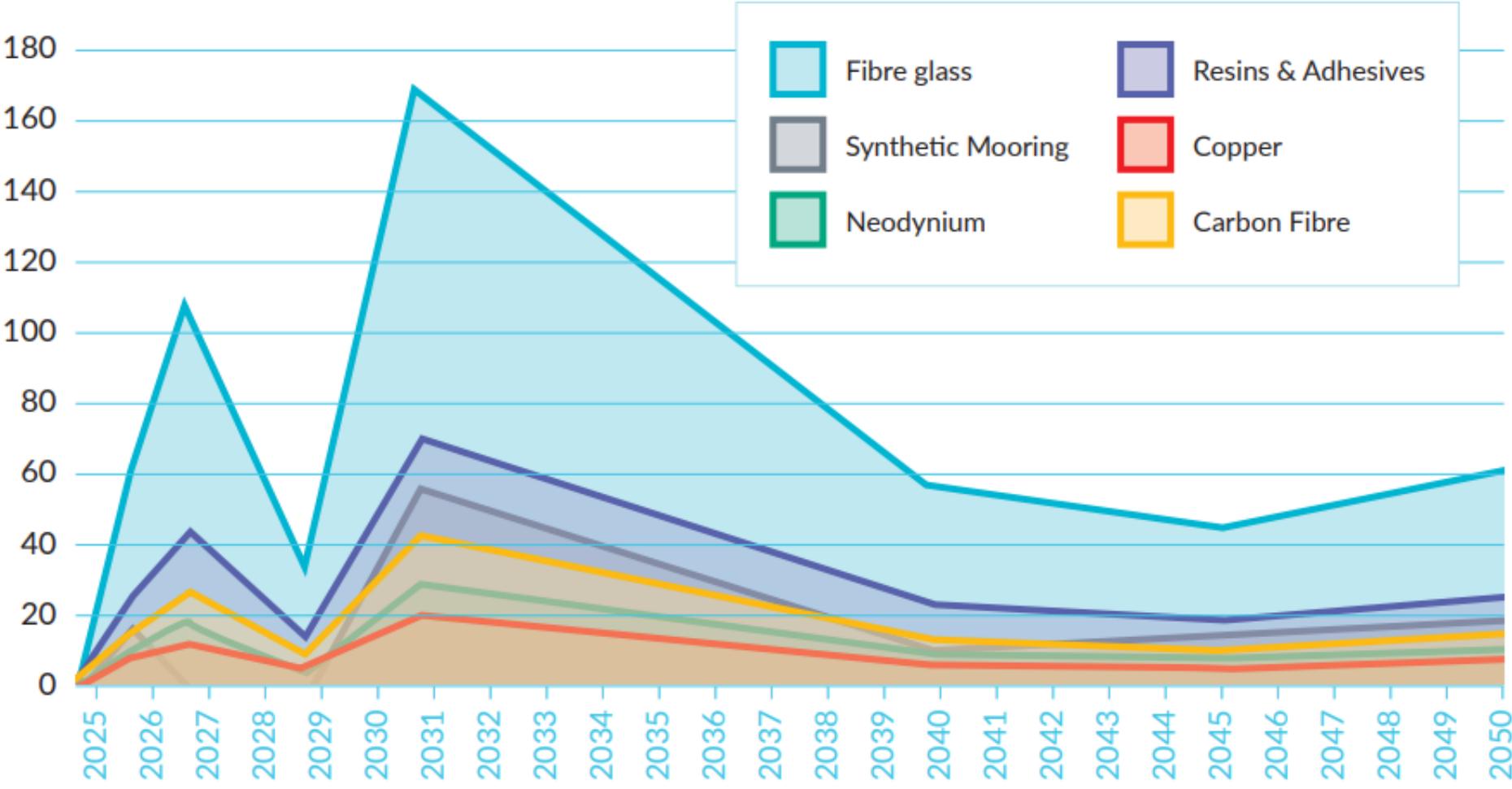


MATERIAL REQUIREMENT 2025-2050



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ESTIMATED REQUIREMENT (KT)



Steel Reuse & Reprocessing Reports



Today, producing 1 tonne of steel from Scottish scrap sent to Turkey **emits 1.6 tonnes of greenhouse gases.**

Producing 1 tonne of scrap steel in an Electric Arc Furnace (EAF) plant in Scotland **could reduce this to 0.64 tonnes of greenhouse gases.**



Scotland's **low carbon electricity grid** presents a significant advantage to steel producers.

Additional carbon savings are possible through encouraging **local reuse** of steel.

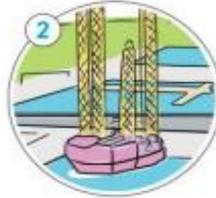
Development of further evidence on steel reuse and reprocessing needed i.e., **full Life Cycle Analysis**

ENERGY



GREEN JOBS AND SKILLS

Circular projects at ports are providing the energy sector workforce with opportunities to transition or expand into high-value **green energy jobs**.



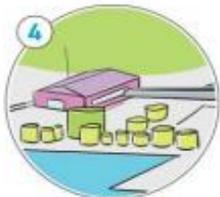
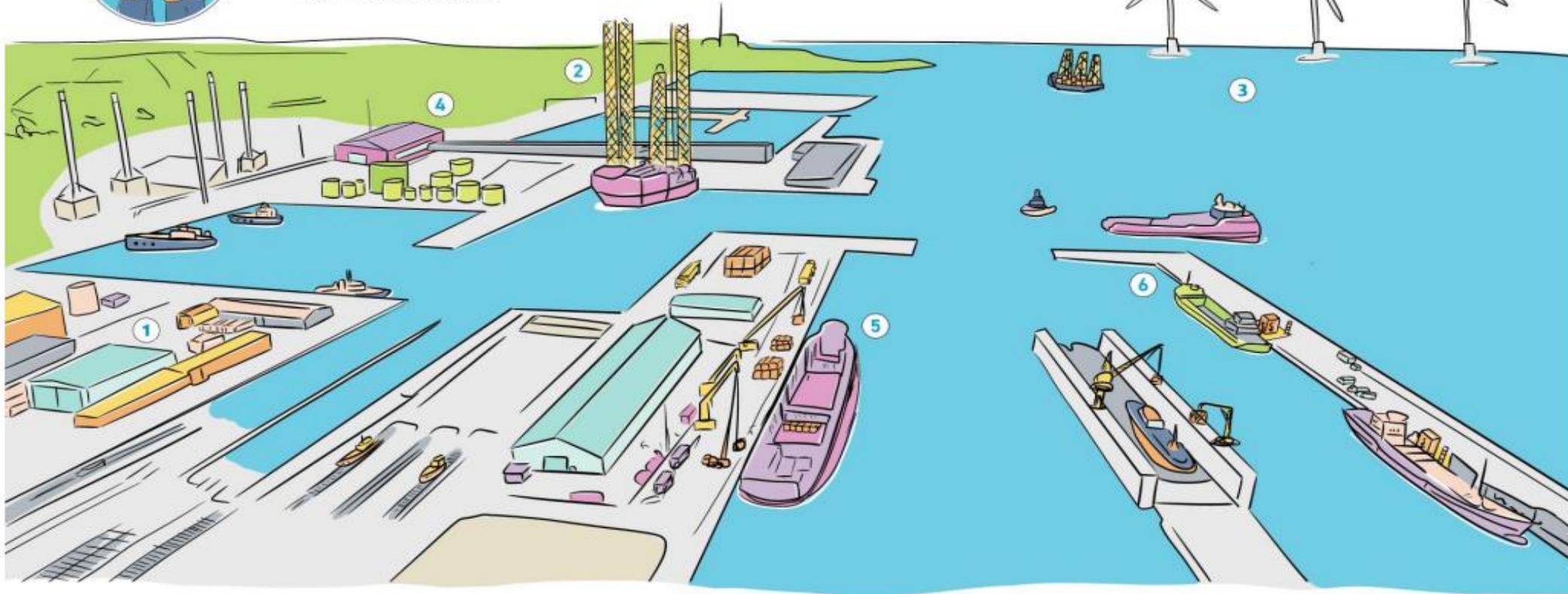
REUSE OF MATERIALS

Businesses at ports are undertaking **decommissioning** and **deconstruction** services for marine and oil and gas industries, and using these materials to feed into onward construction and renewables projects.



SUPPORTING ACTIVITIES FOR OFF-SITE MANUFACTURE AND ASSEMBLY

Ports act as hubs for **renewables projects**, optimising the use and reuse of materials in offshore renewables manufacturing and assembly, and onshore renewables decommissioning.



GREEN ENERGY

Ports are actively providing strategic locations for the development of green energy projects e.g., **hydrogen generation and storage**.



RENTING AND LEASING ASSETS

Ports are offering enterprises an opportunity to **rent or lease** critical spares and **high-value equipment** required to support energy projects.



COLD IRONING

Ports enable **cold ironing** for docked vessels which will link to renewable energy generation made available at the site.



Concluding on a Circular economy



2045: Beyond net zero

- Scotland has minimised its contribution to climate change, and its ecological and social impact on other countries
- Supply chains are resilient and there is a secure feedstock of critical materials from circular practices
- Local economies are thriving and there is skilled job creation

