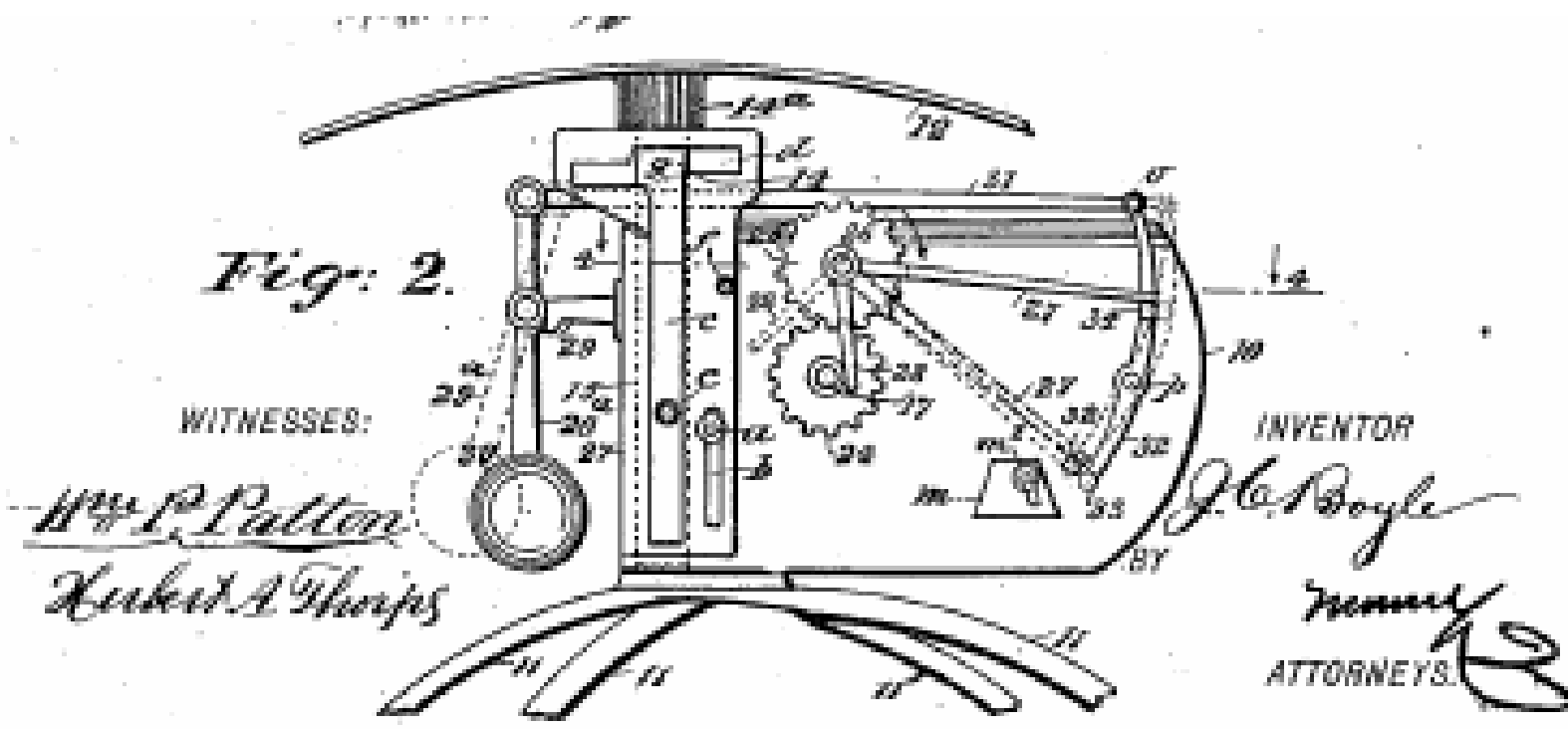


Industrial R&D Funding

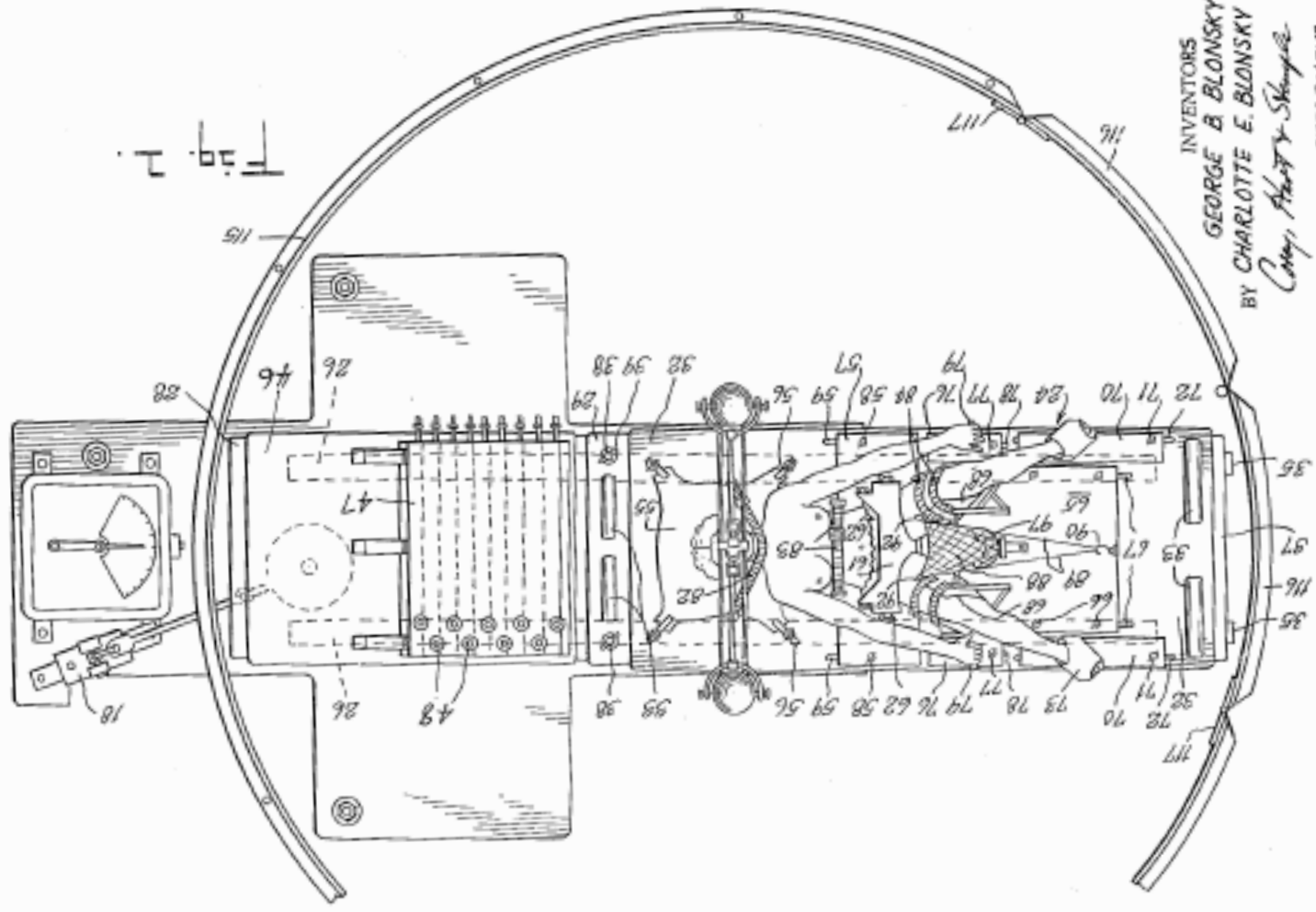
Roger Gill

Commercial Director - ITI Energy

All Energy 23rd May 2007

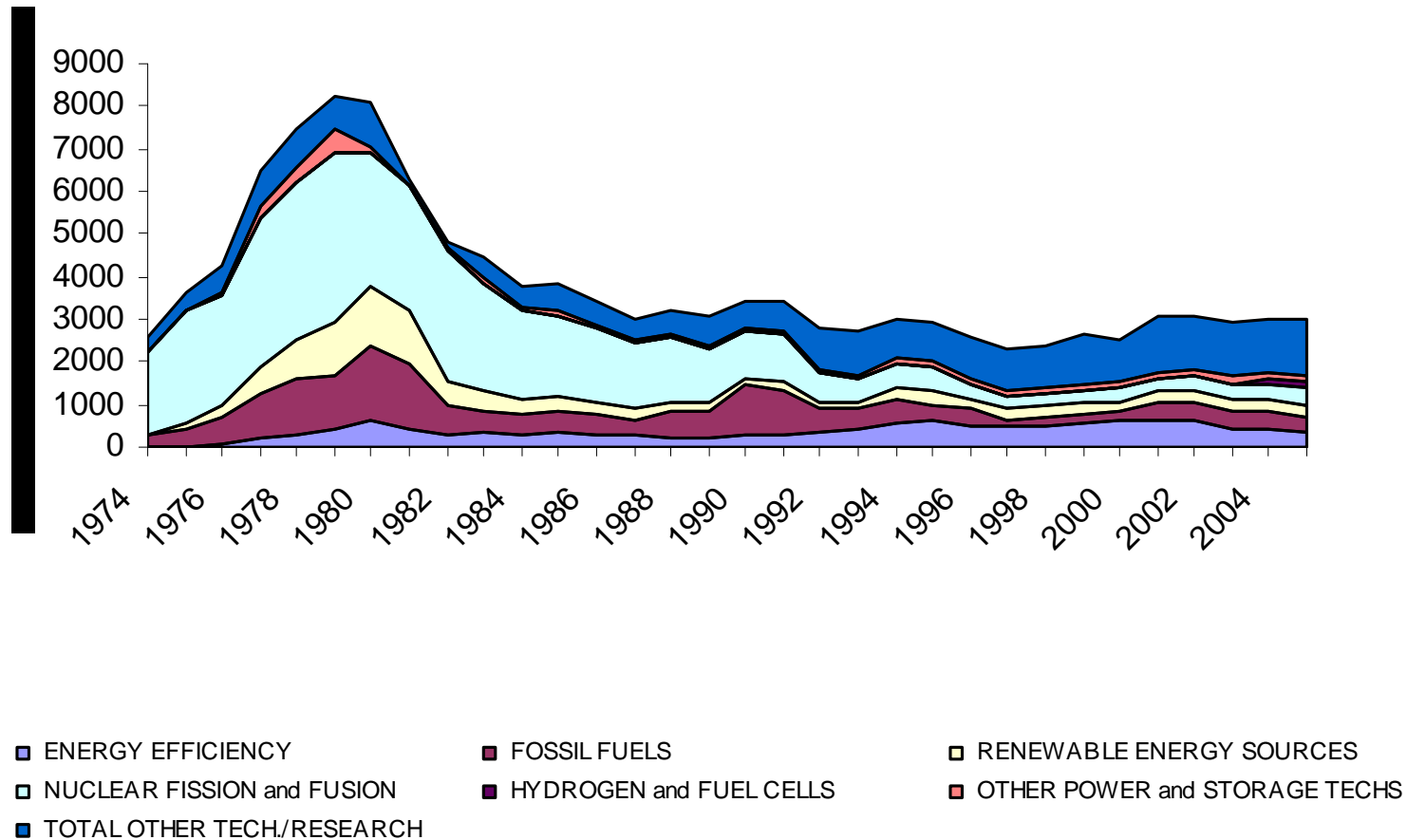


Nov. 9, 1965
G. B. BLONSKY ETAL
3,216,423
 APPARATUS FOR FACILITATING THE BIRTH OF
 A CHILD BY CENTRIFUGAL FORCE
 Filed Jan. 15, 1963
 4 Sheets-Sheet 1

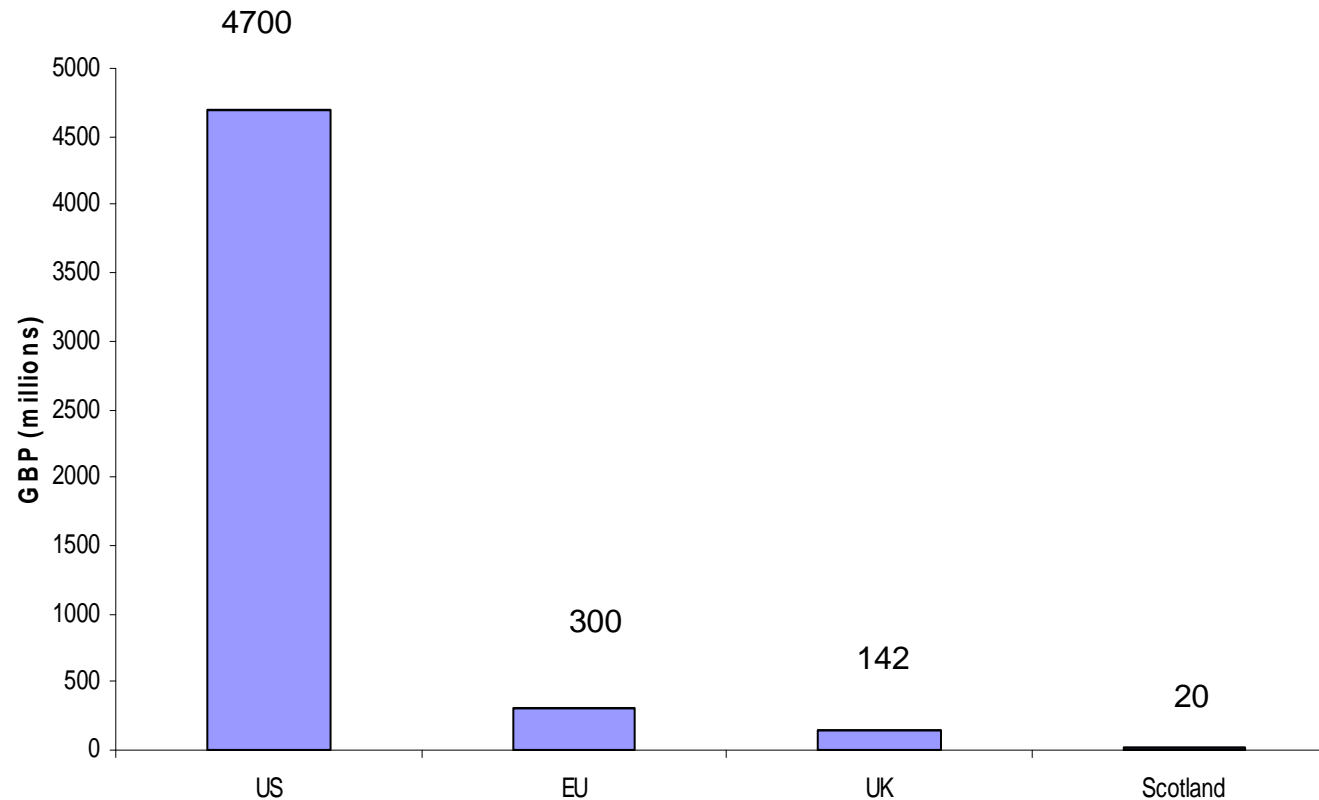


INVENTORS
 GEORGE B. BLONSKY
 BY CHARLOTTE E. BLONSKY
Copy, Albert & Shampine
 ATTORNEYS

Scale of Energy R&D Investment 2005

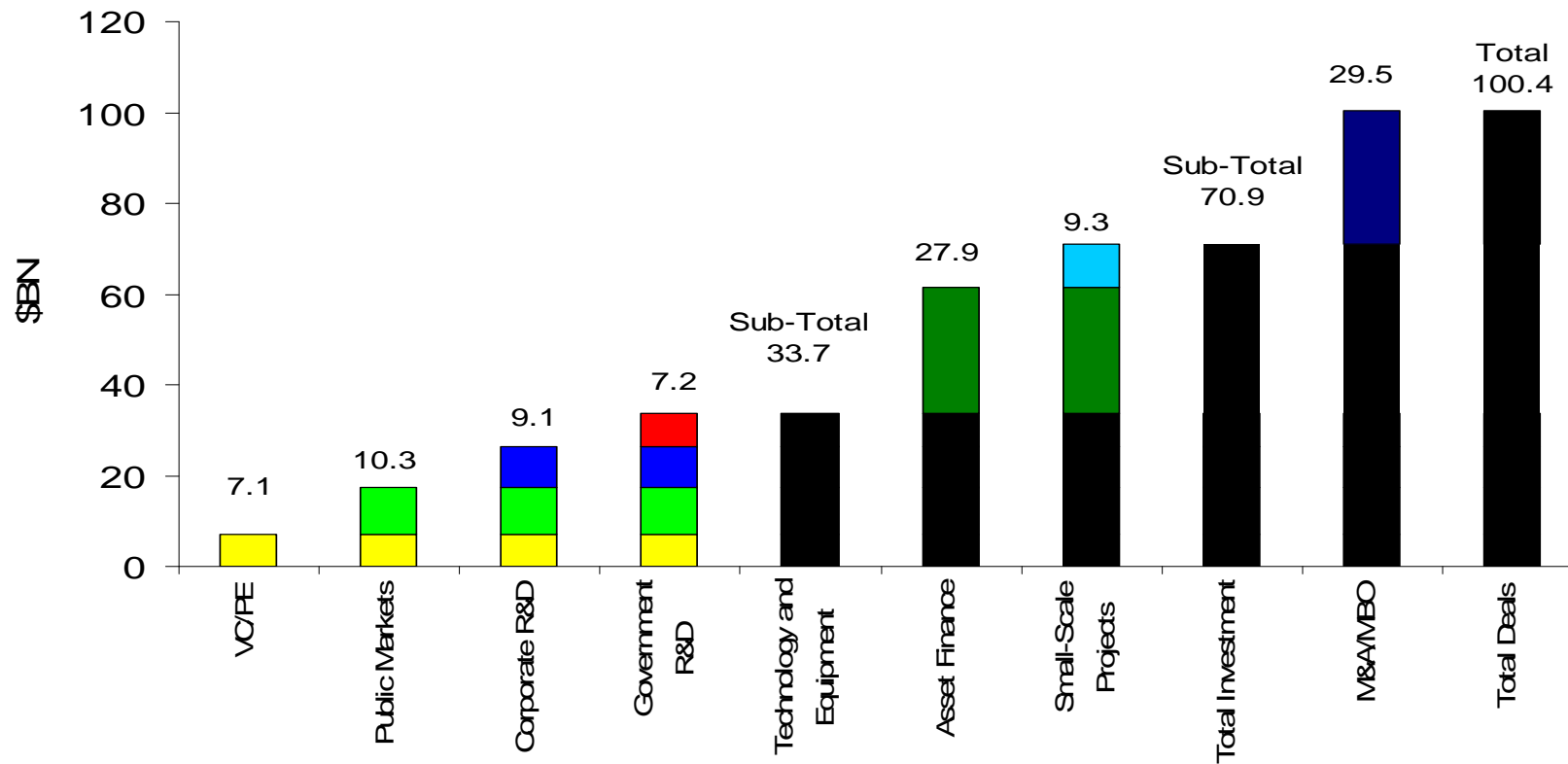


Scale of Energy R&D investment - 2004



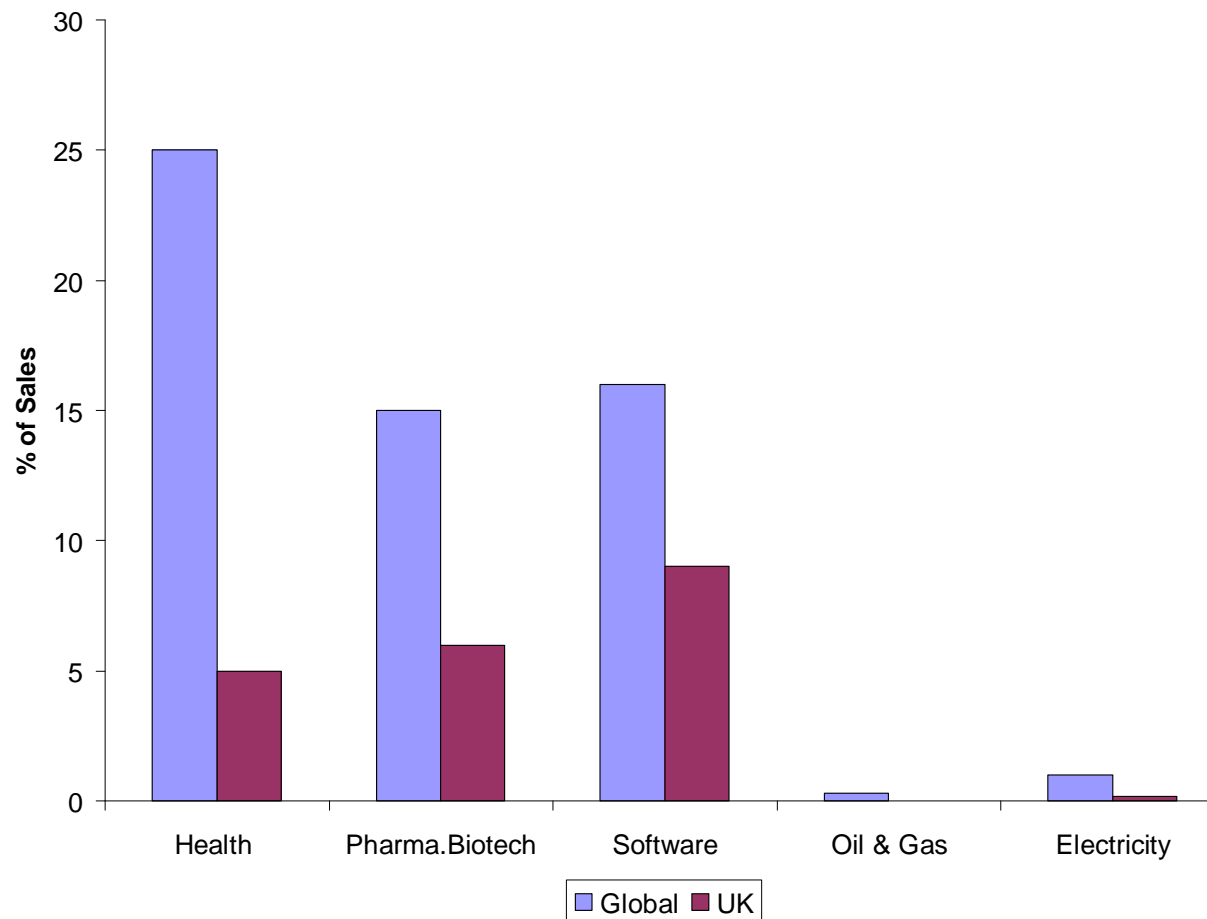
Source: DoE, CORDIS*, EPSRC, DTI, NERC*, Carbon Trust, World Bank

Global Investment in Clean Energy in 2006



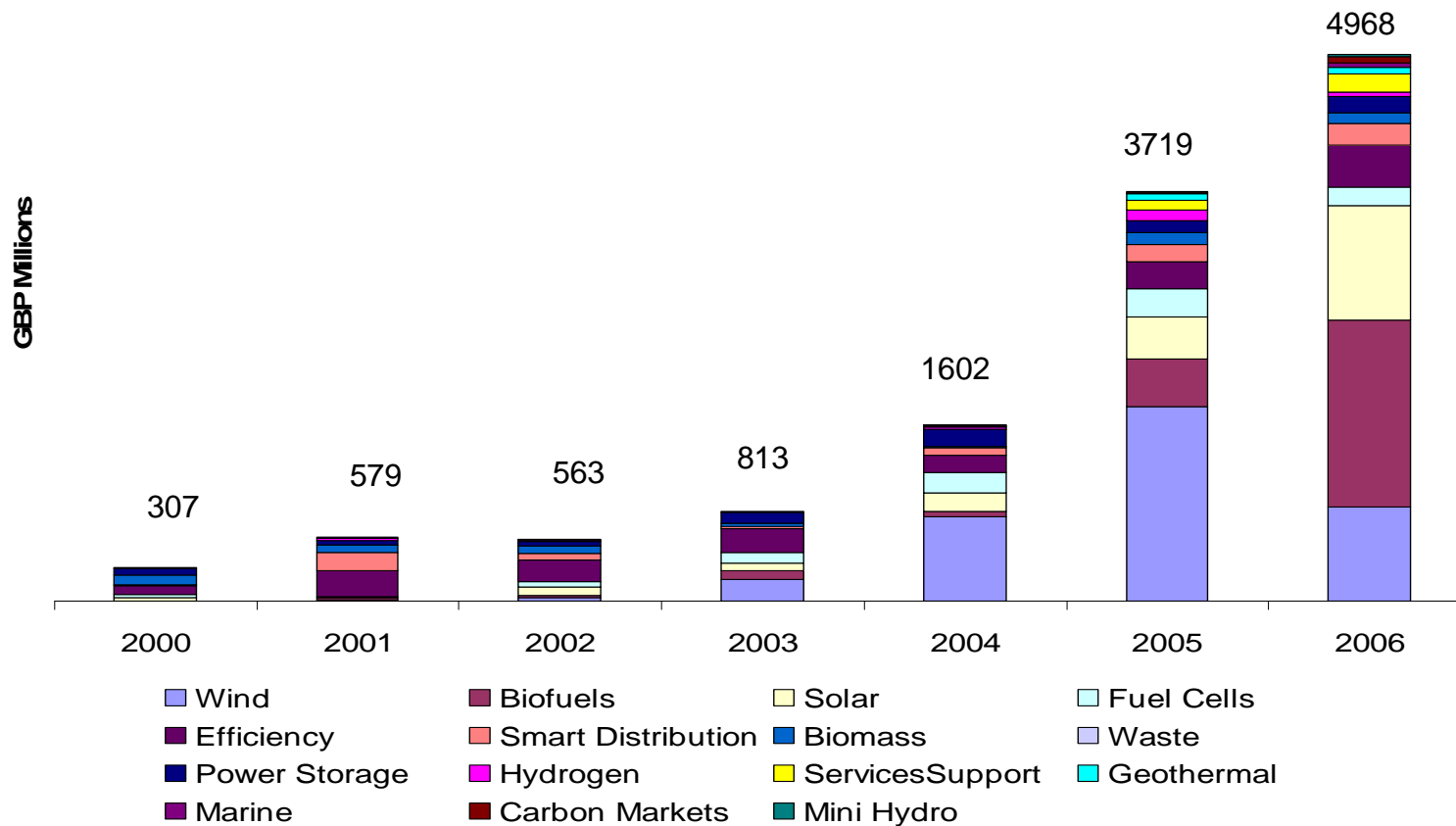
Source: New Energy Finance

Corporate R&D Spend 2004 - 2005



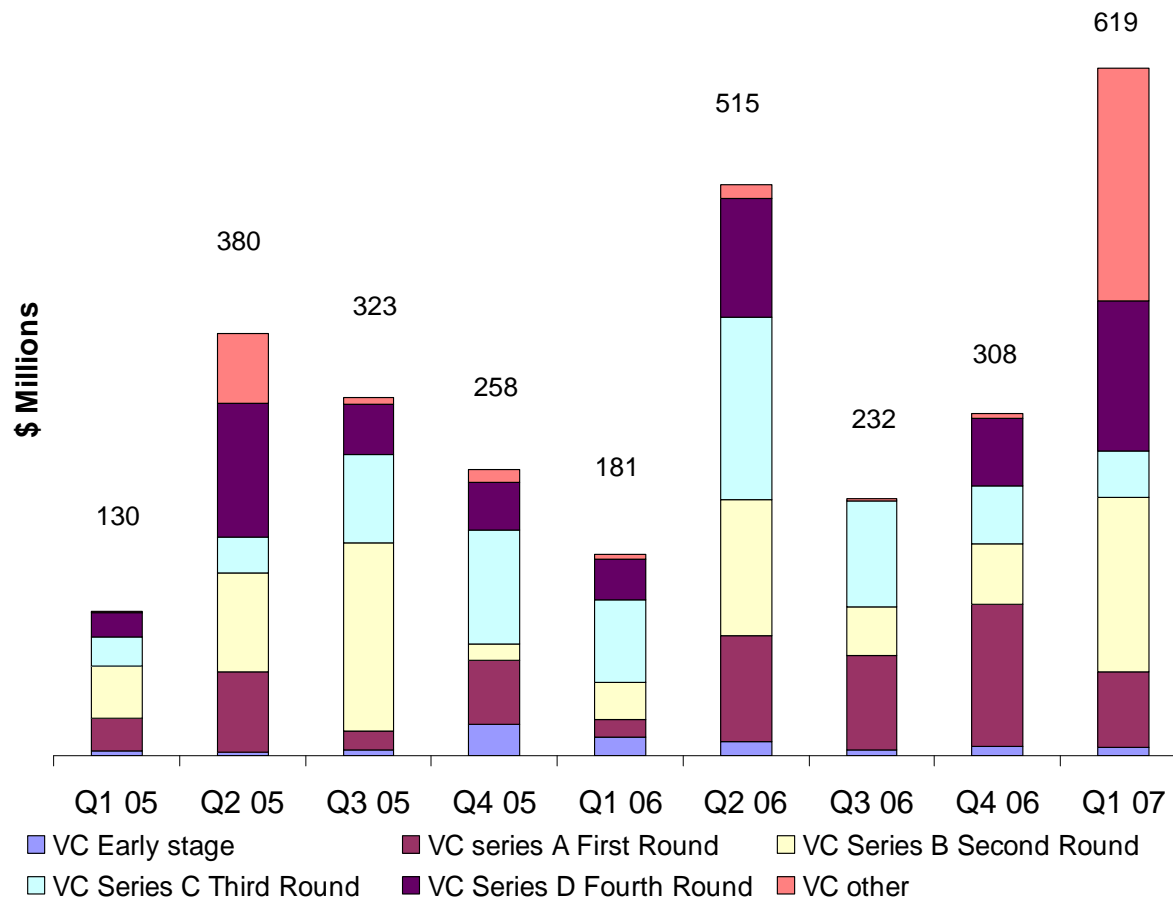
Source: DTI

Global Venture & Private Equity Investment in clean energy by Sector, 2001 - 2006



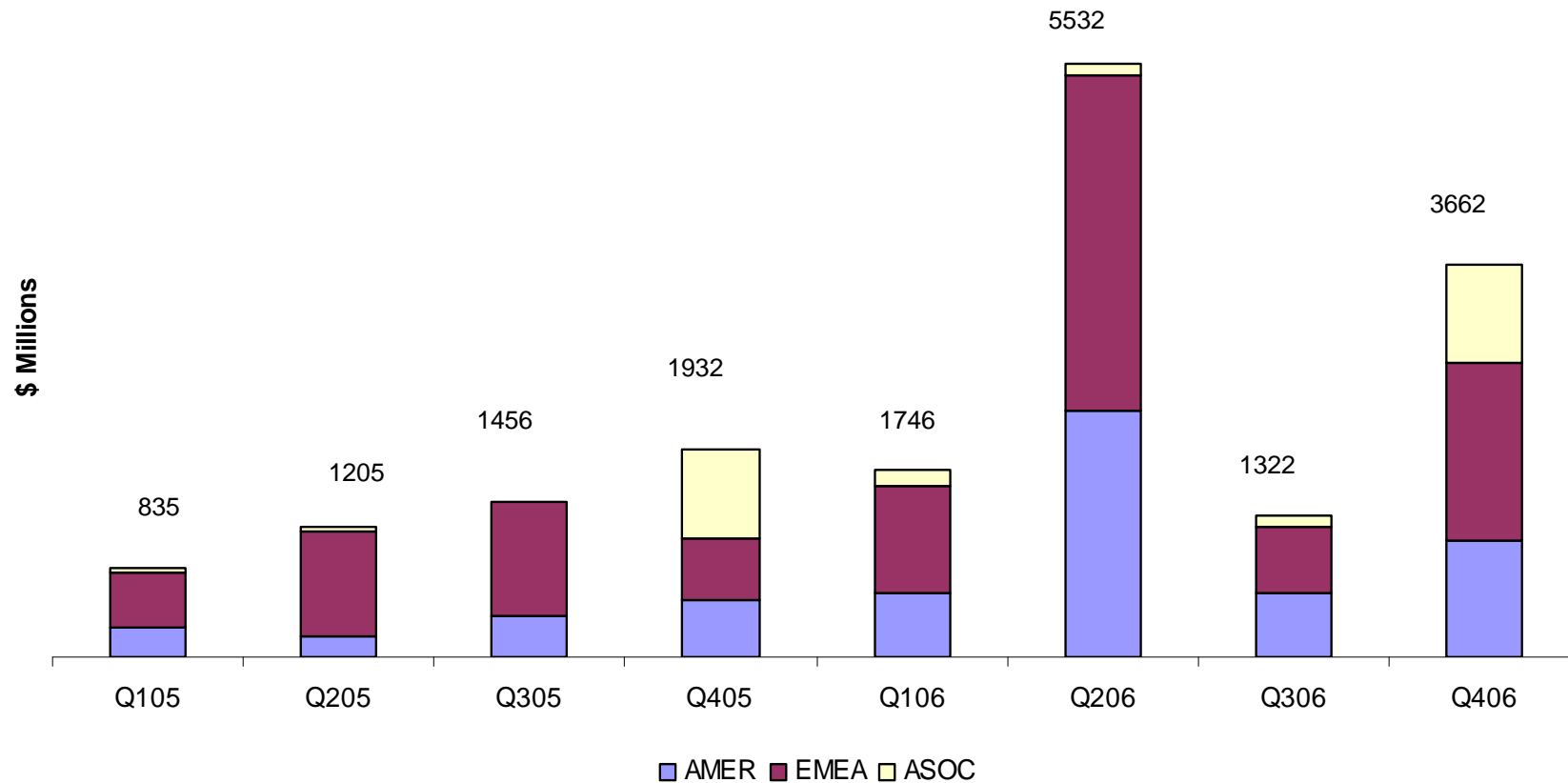
Source: New Energy Finance, American Stock Exchange

Clean Energy Venture Capital By Investment Stage 2005 - 2006



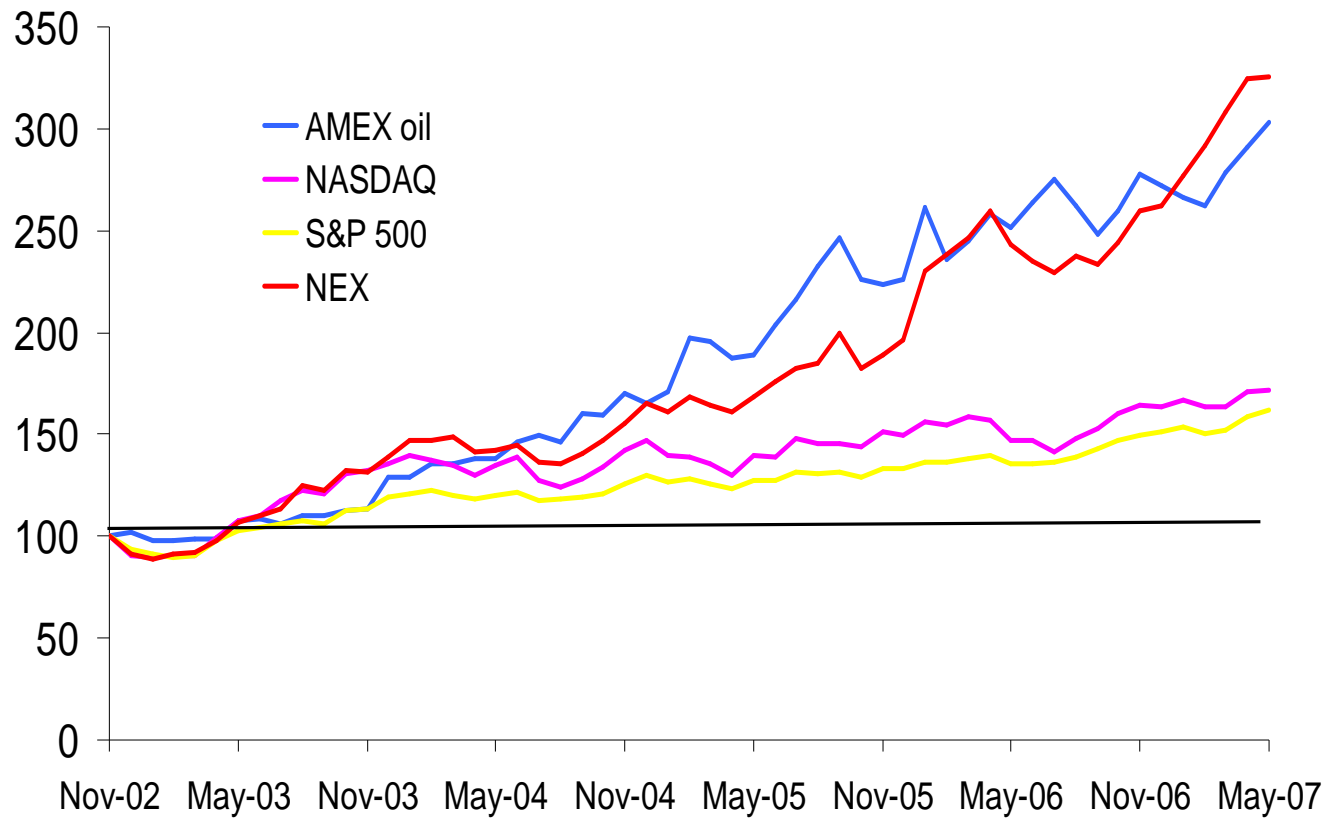
Source: New Energy Finance

Public Market, clean energy fundraising by geography 2005 – 2006



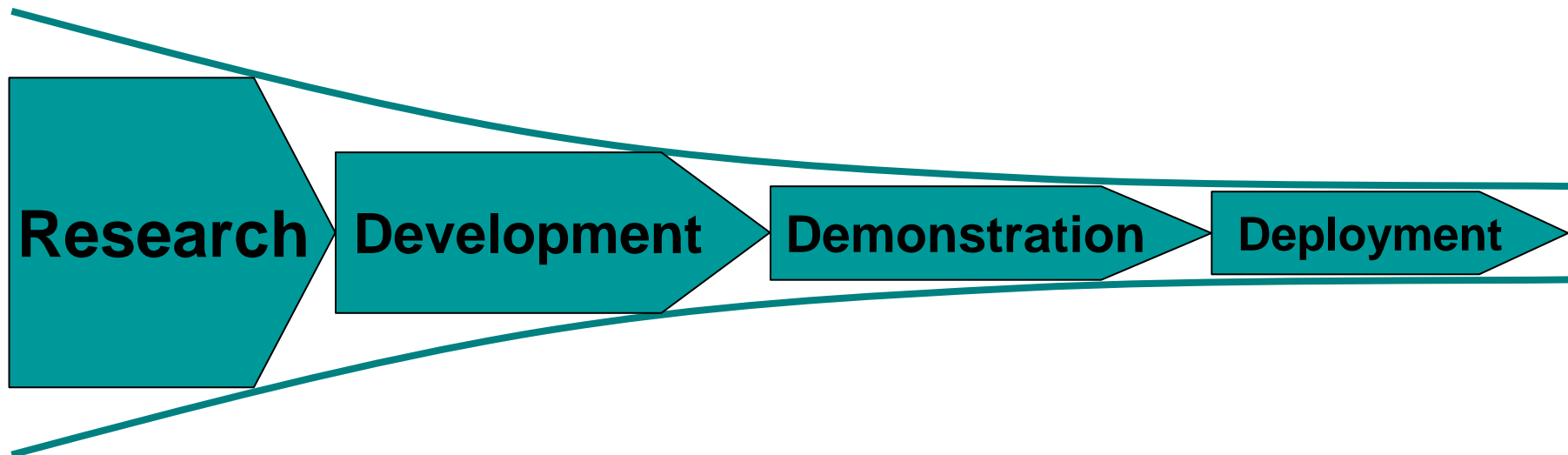
Source: New Energy Finance

Clean Energy Valuations are up

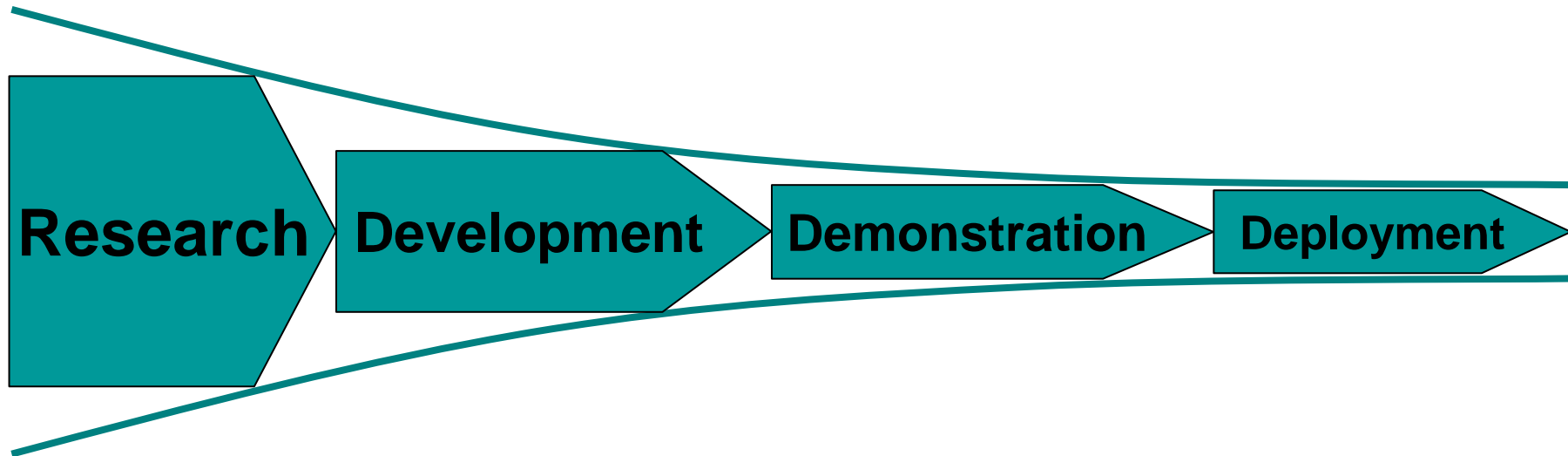


Wilder Hill New Energy Finance Global Innovation Index (NEX)

Source: New Energy Finance, American Stock Exchange



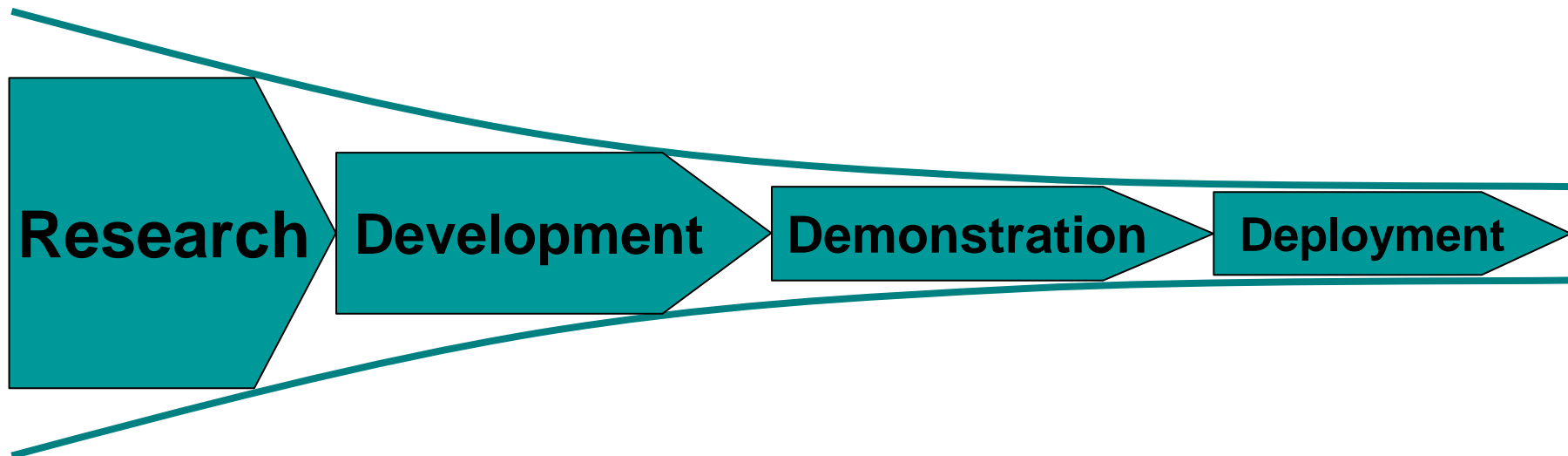
New landscape for UK energy R, D, D & D



New landscape for UK energy R, D, D & D

Technology push &
knowledge transfer...

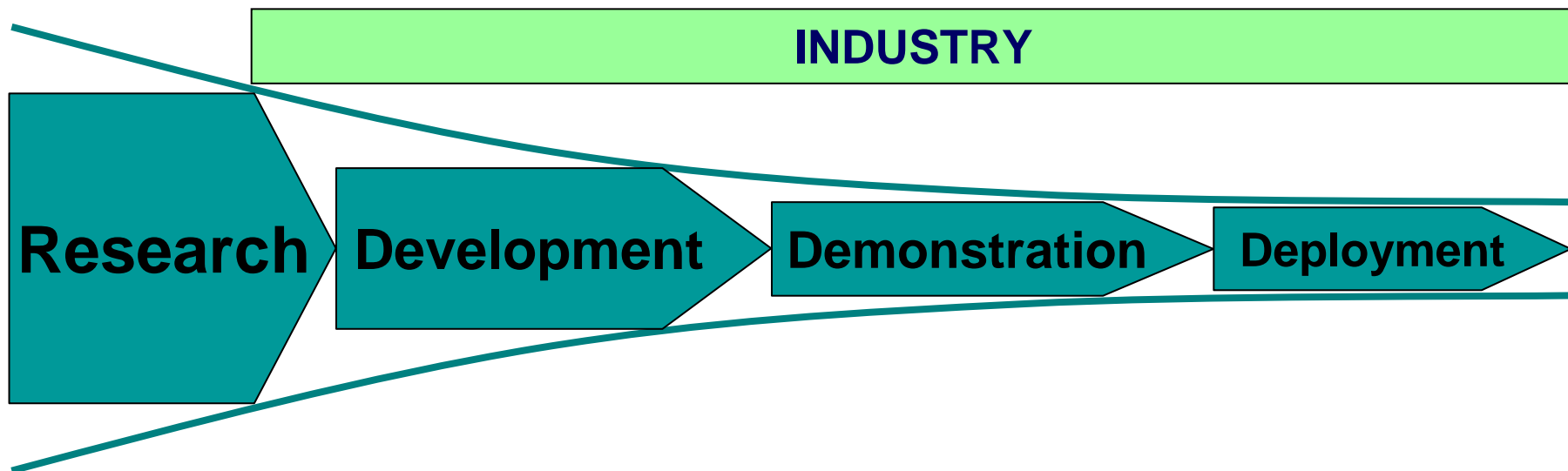
... market pull &
public policy



New landscape for UK energy R, D, D & D

Technology push &
knowledge transfer...

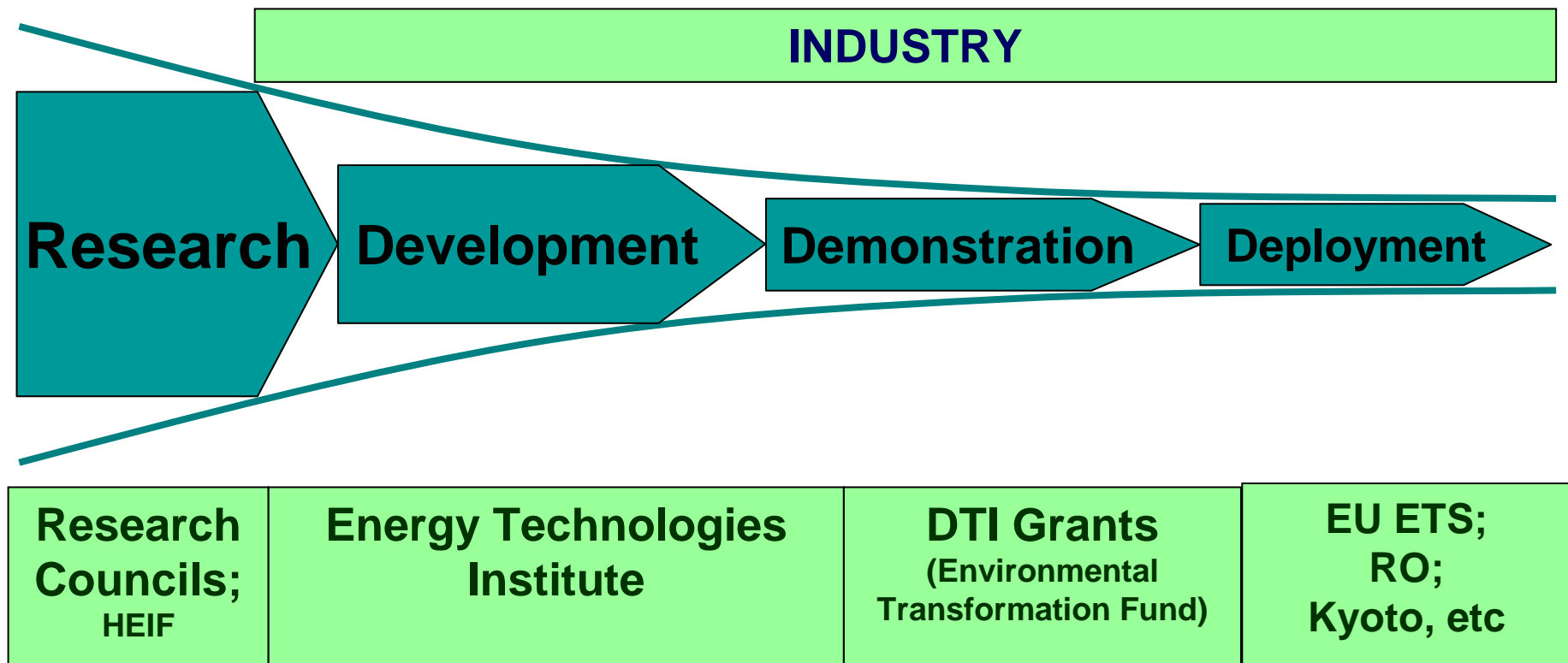
... market pull &
public policy

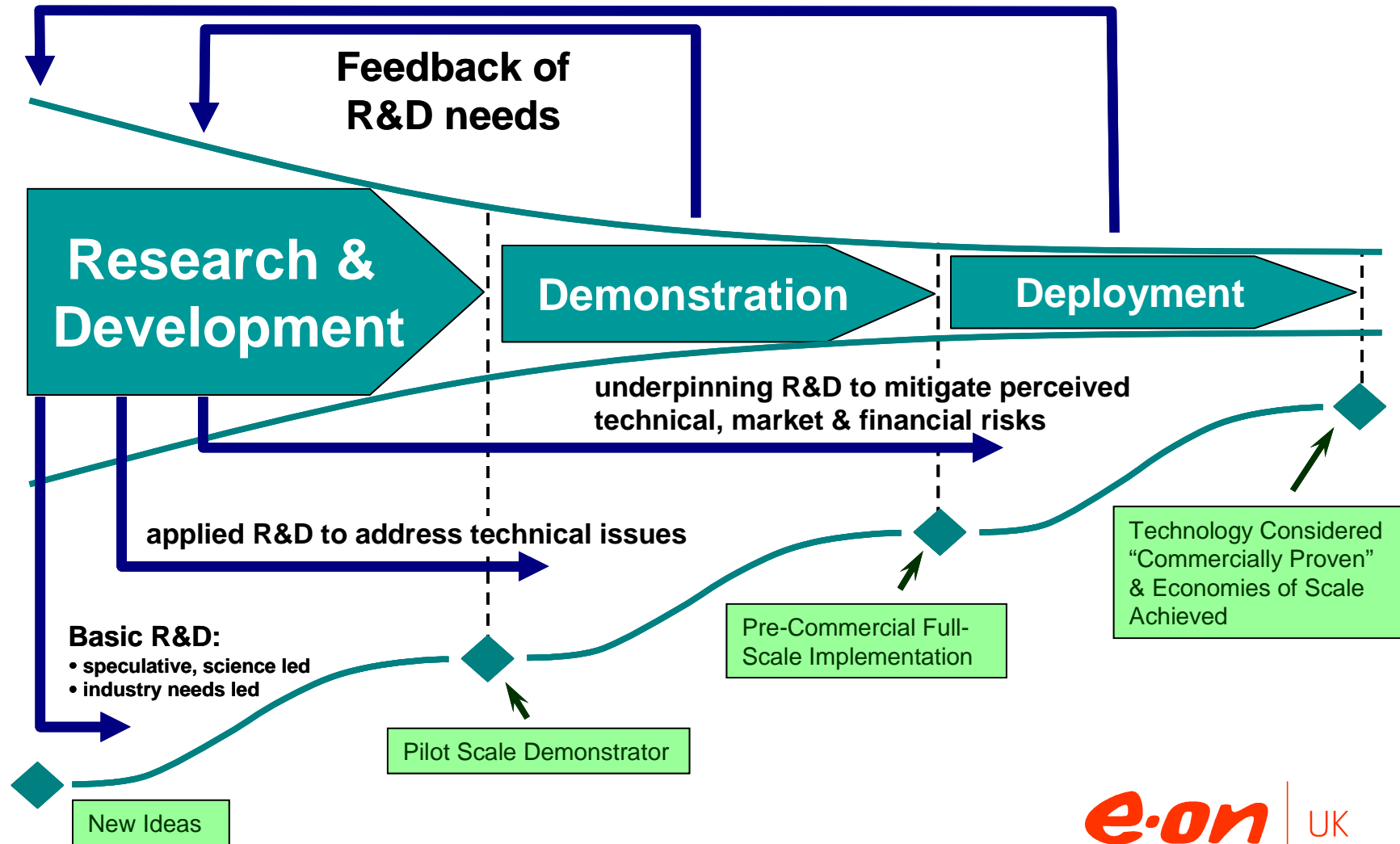


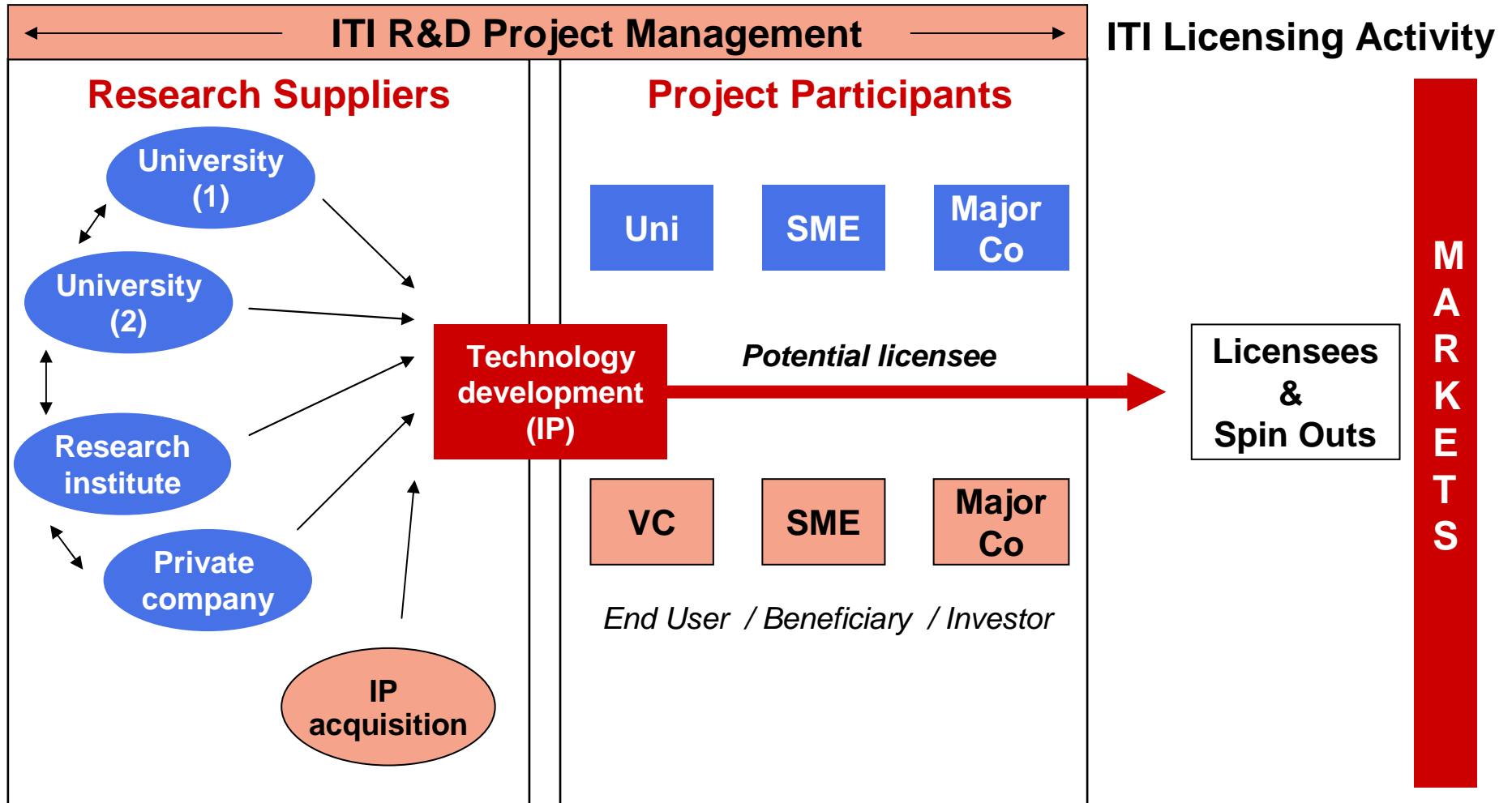
New landscape for UK energy R, D, D & D

Technology push & knowledge transfer...

... market pull & public policy







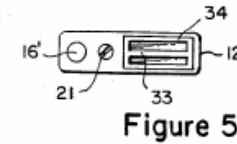
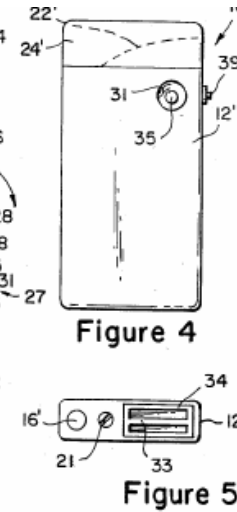
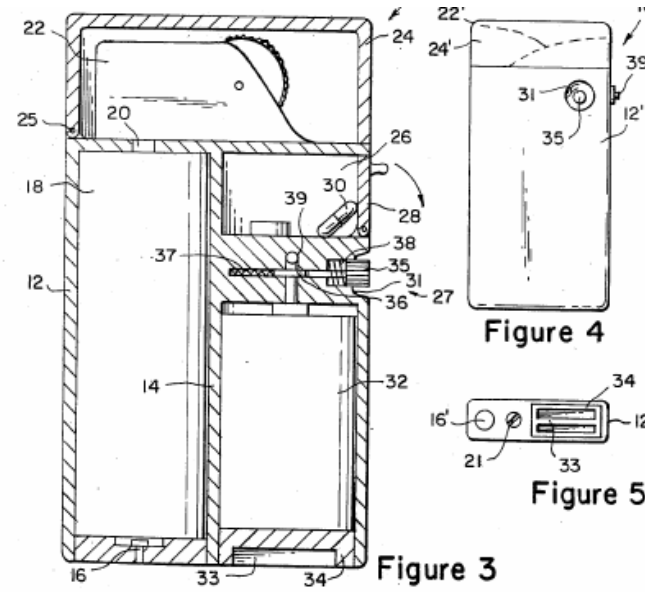
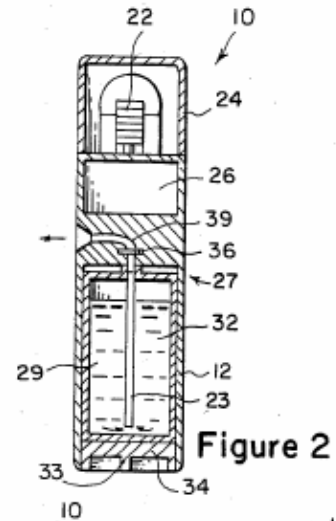
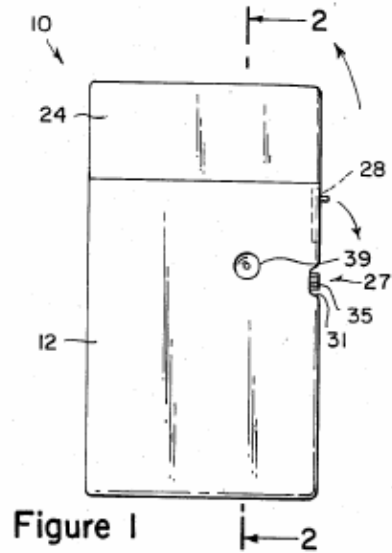
“When I started out running [Xerox] PARC, I thought 99% of the work was creating the innovation, and then throwing it over the transom for dumb marketers to figure out how to market it...

John Seely Brown
University of Southern California

...Now I realise that there is at least as much creativity in finding ways to take the idea to market as coming up with the idea in the first place. I would have spent my time differently had I figured this out early on.”

John Seely Brown
University of Southern California

U.S. Patent Apr. 22, 1986 Sheet 1 of 2 4,583,939

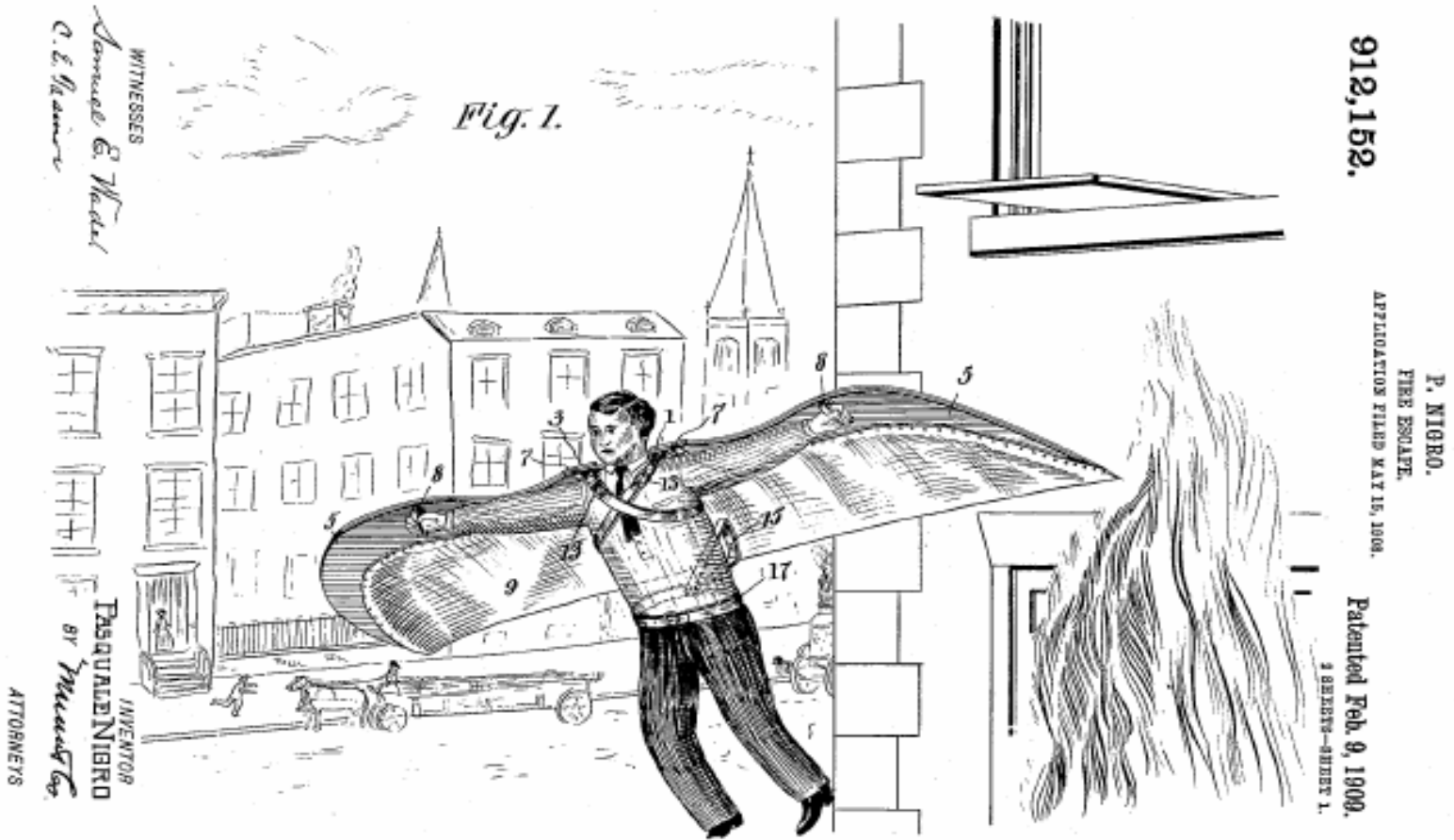


B. B. OPPENHEIMER.
Fire-Escape.

No. 221,855.

Patented Nov. 18, 1879.





Feb. 4, 1964

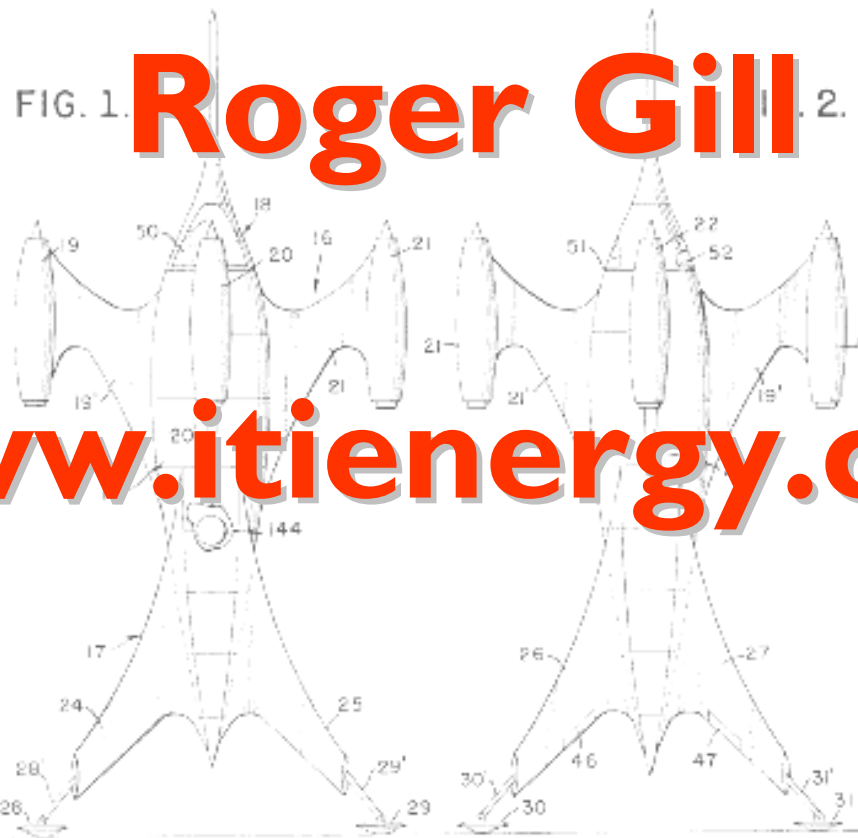
L. E. SPRECHER

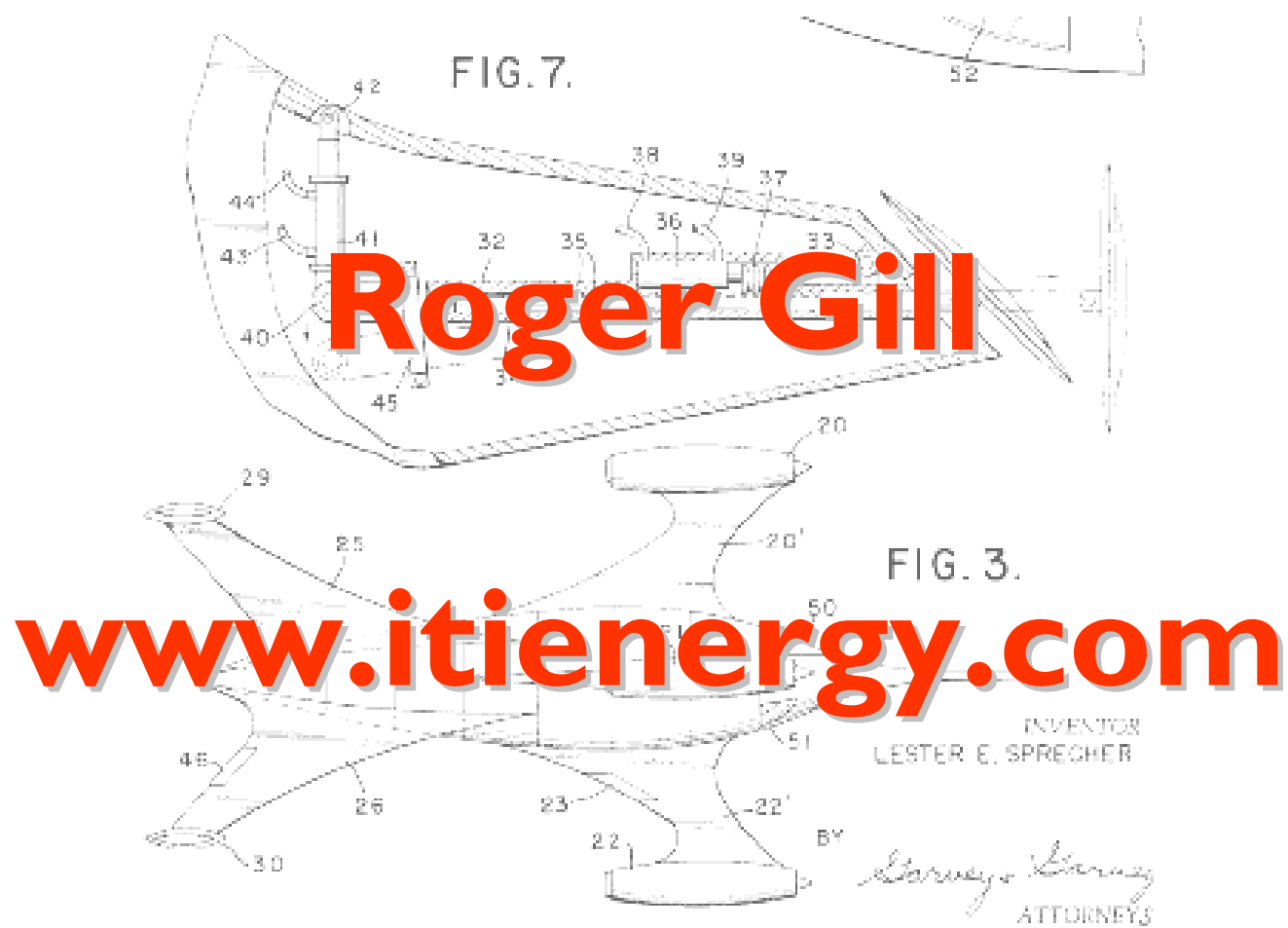
3,120,359

AIRCRAFT WITH EQUI-SPACED POWER PLANTS

Filed Nov. 4, 1959

4 Sheets-Sheet 1





Feb. 4, 1964 L. E. SPRECHER 3,120,359
Filed Nov. 4, 1963

Roger Gill

FIG. 6.



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FIG 7

Roger Gill

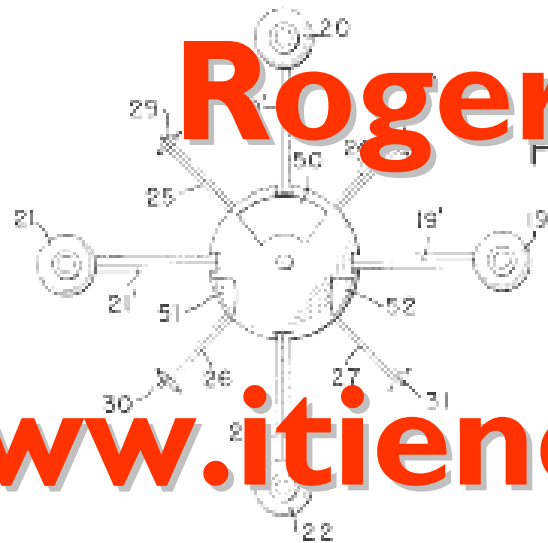


FIG. 4.

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INVENTOR
LESTER E. SPRECHER

BY *Garvey + Garvey*
ATTORNEYS

Feb. 4, 1964

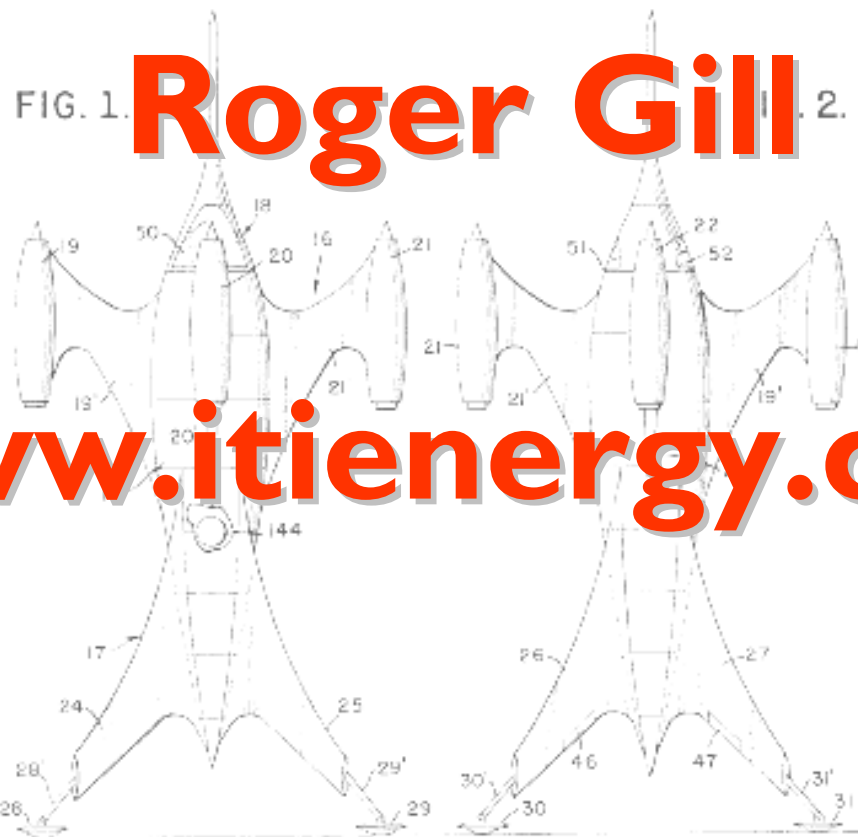
L. E. SPRECHER

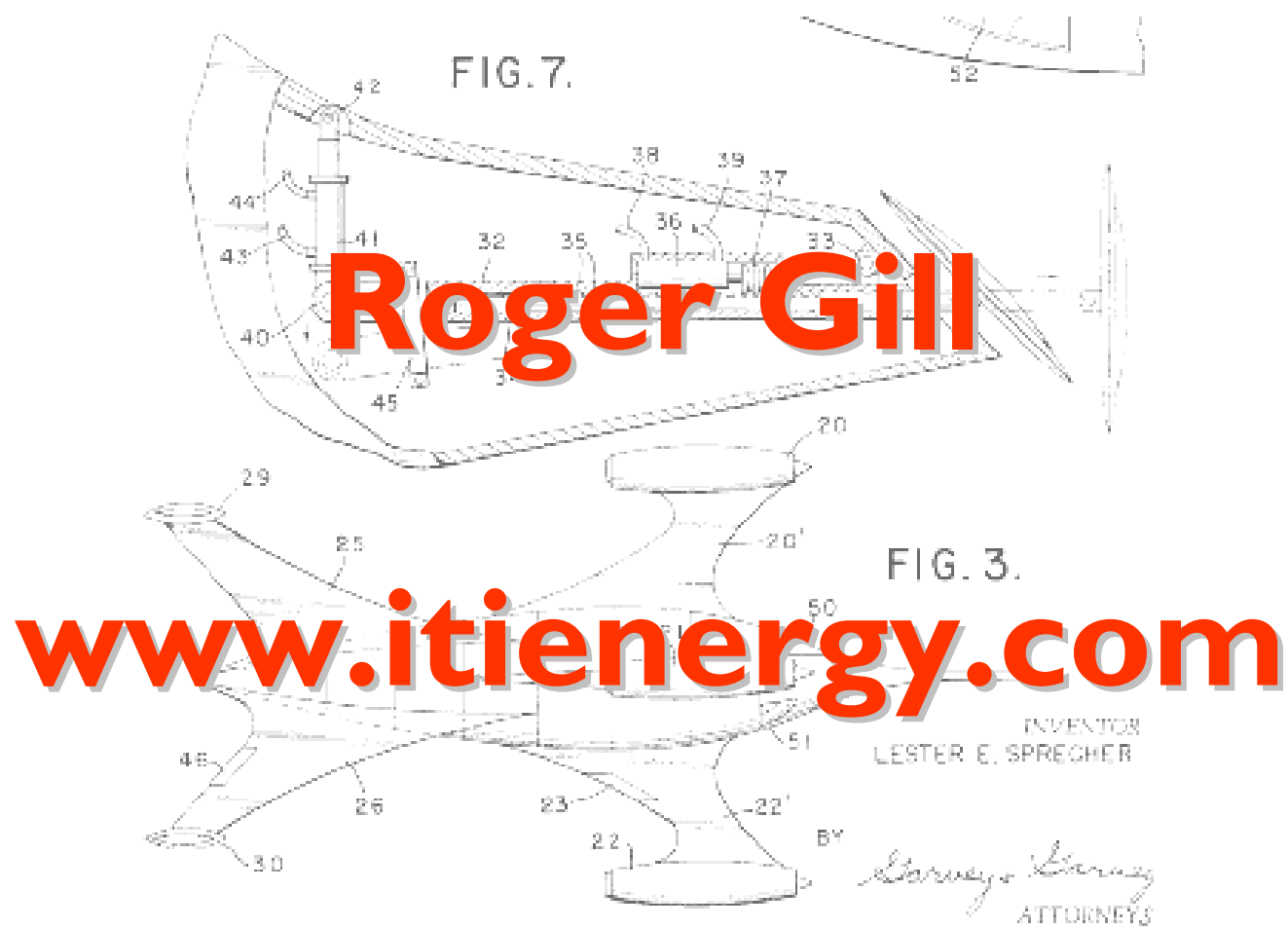
3,120,359

AIRCRAFT WITH EQUI-SPACED POWER PLANTS

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FIG. 6.



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FIG 7

Roger Gill

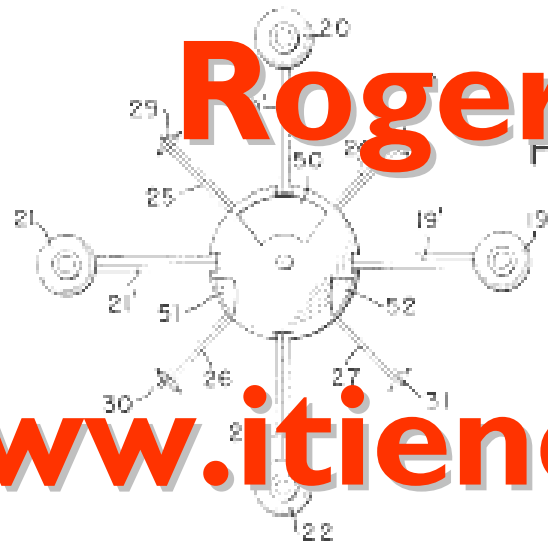


FIG. 4.

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